



**ASSET
MANAGEMENT**

BUILT ON RULES

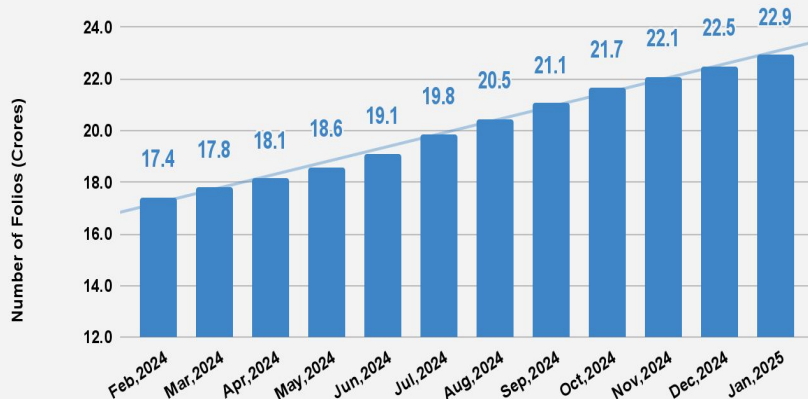
NJ's CHART BOOK

February 2025

TOPIC

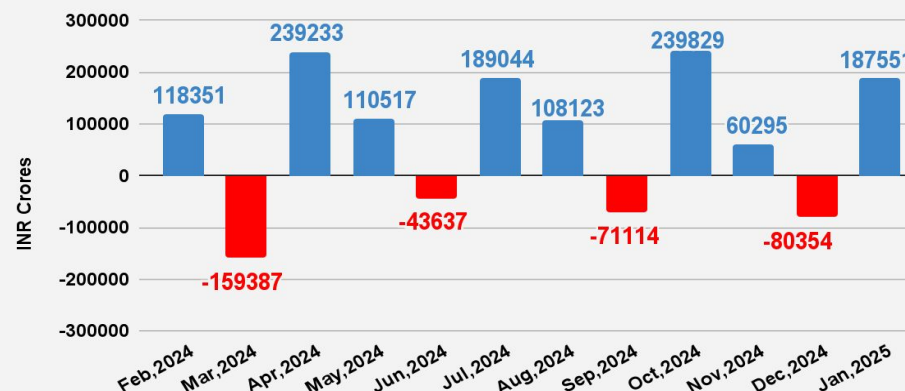
Mutual Fund Industry Update	3
Equity Market Update	4
Debt Market Update	9
Macro Economic Update	11

Number of Folios (Crores)



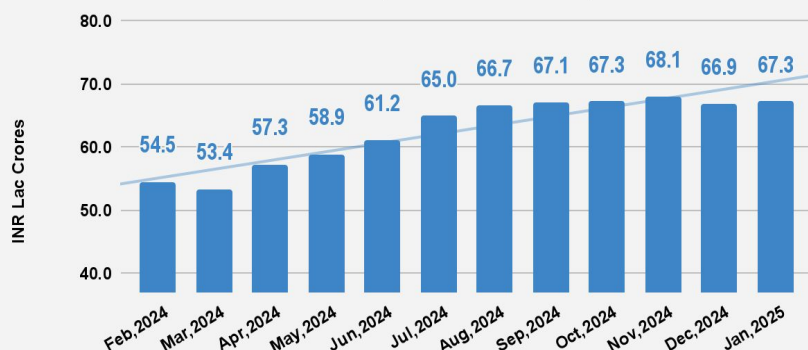
Source: AMFI | February 2024 - January 2025

Net Inflow (INR Crores)



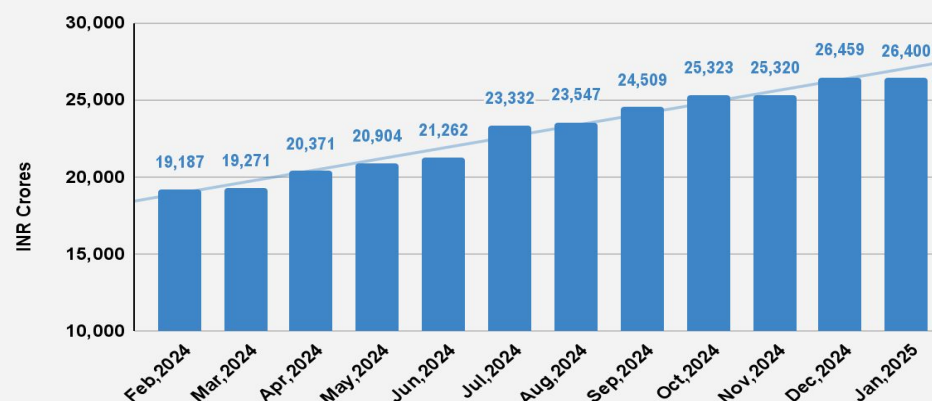
Source: AMFI | February 2024 - January 2025

Net AUM (INR Lac Crores)



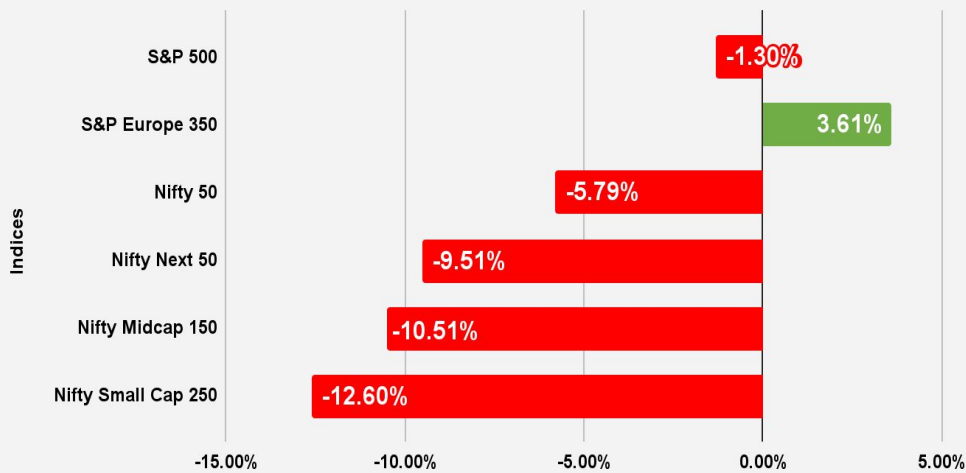
Source: AMFI | February 2024 - January 2025

SIP Contribution (INR Crores)



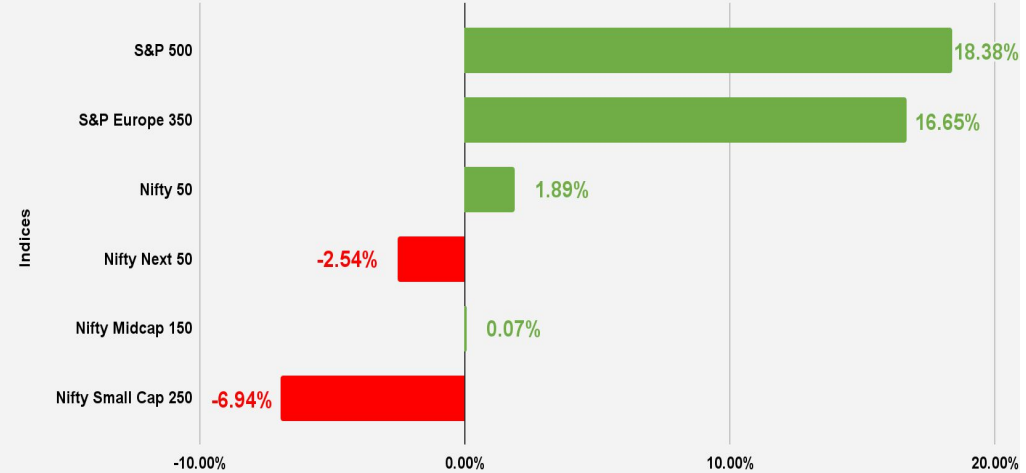
Source: AMFI | February 2024 - January 2025

Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 28 February 2025

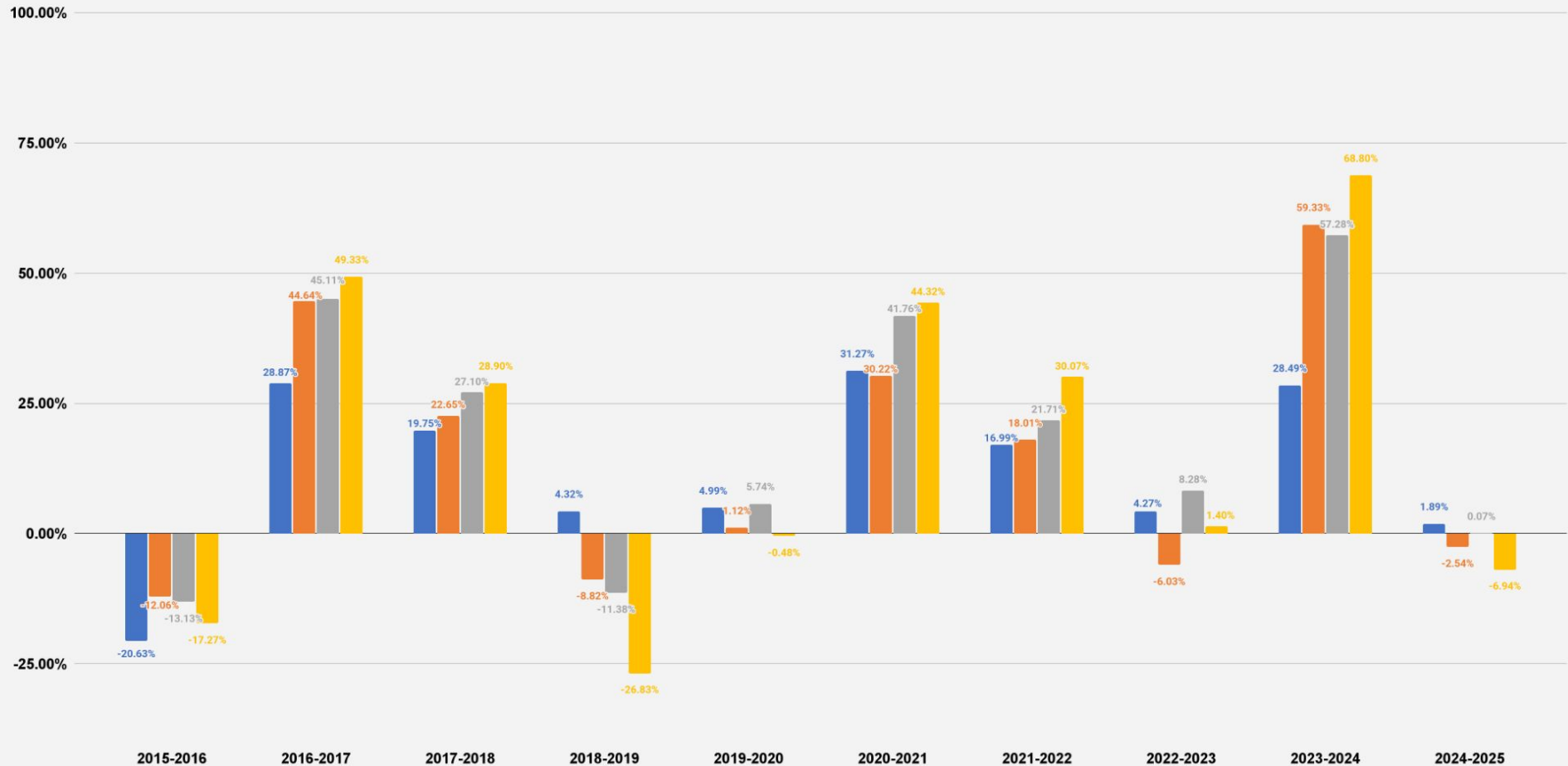
Market Indices (U.S, Europe & Domestic) (1Y Performance)



Source: Bloomberg | As on 28 February 2025

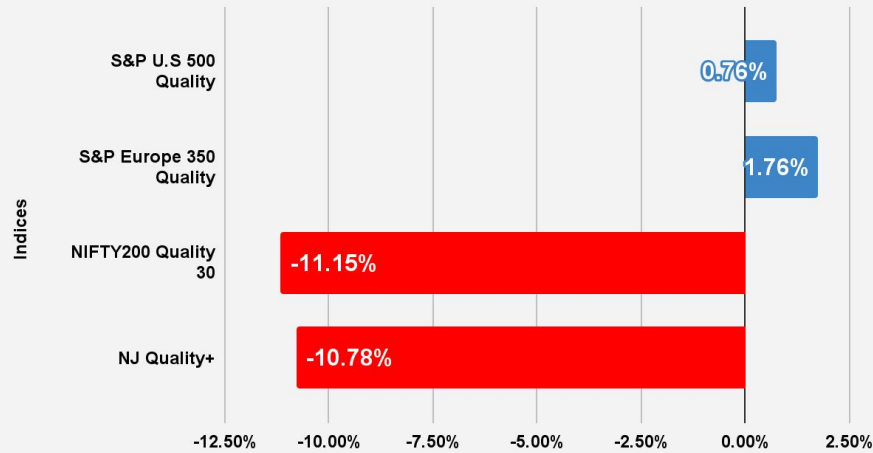
NIFTY MARKET INDICES (10Y Performance)

■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



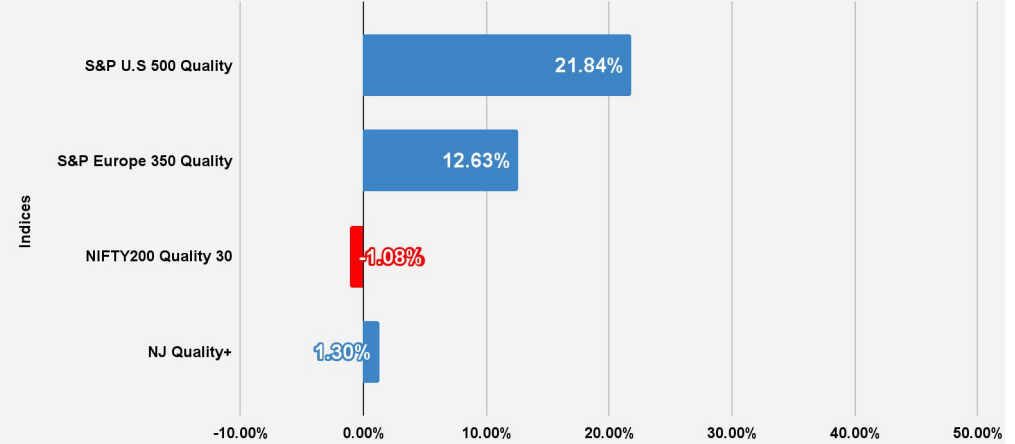
Source: Smart Beta | 28 February 2015 - 28 February 2025

Quality Factor Indices (1M Performance)



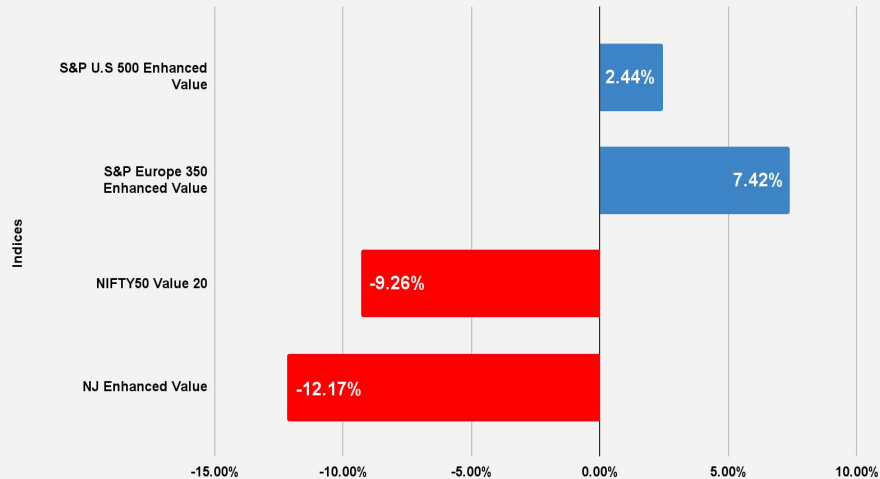
Source: Bloomberg, Smart Beta | As on 28 February 2025

Quality Factor Indices (1Y Performance)



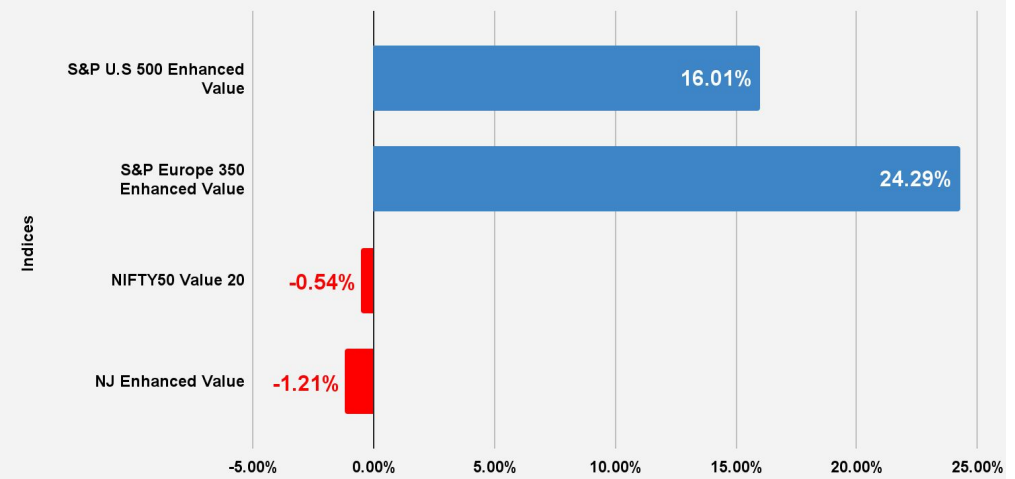
Source: Bloomberg, Smart Beta | As on 28 February 2025

Enhanced Value Factor Indices (1M Performance)



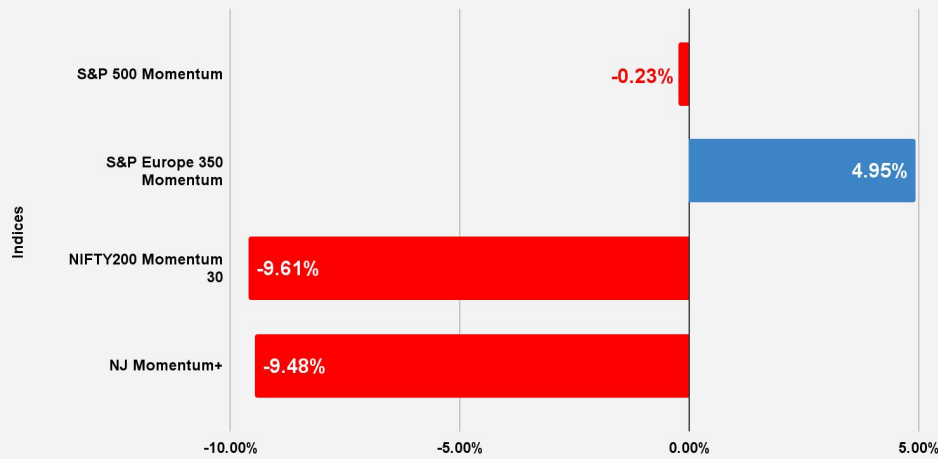
Source: Bloomberg, Smart Beta | As on 28 February 2025

Enhanced Value Factor Indices (1Y Performance)



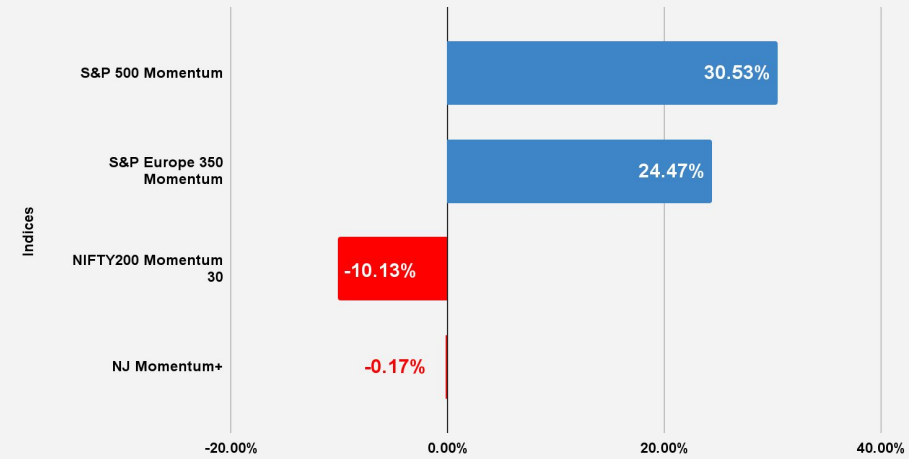
Source: Bloomberg, Smart Beta | As on 28 February 2025

Momentum Factor Indices (1M Performance)



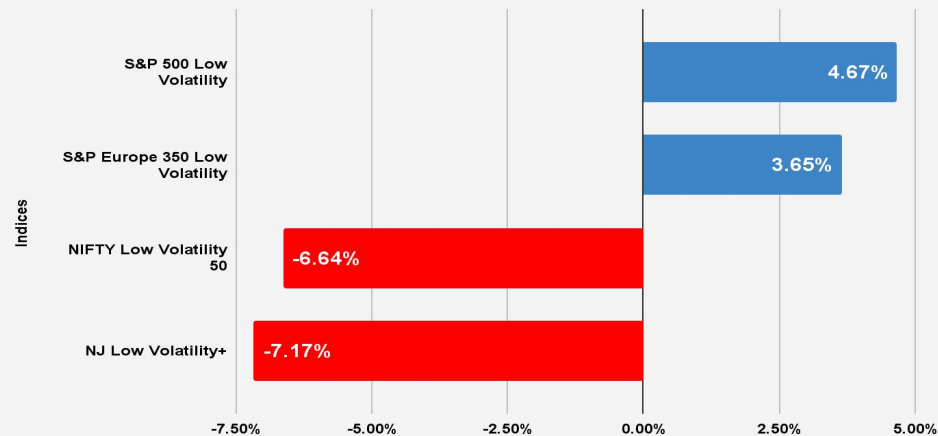
Source: Bloomberg, Smart Beta | As on 28 February 2025

Momentum Factor Indices (1Y Performance)



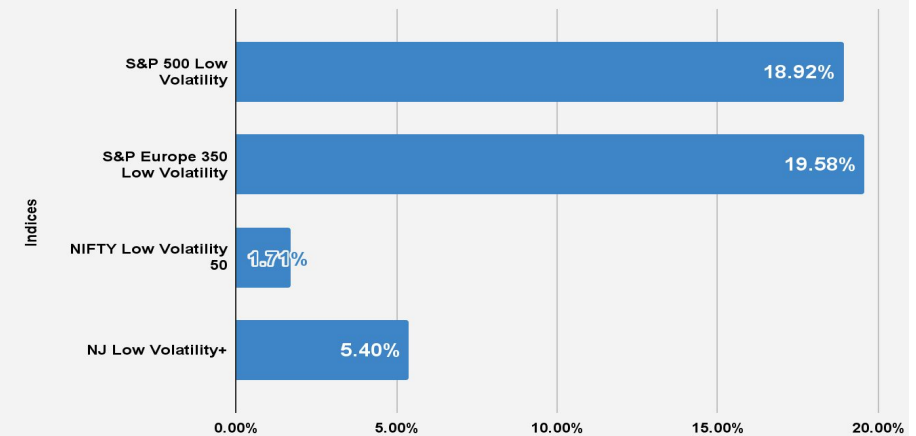
Source: Bloomberg, Smart Beta | As on 28 February 2025

Low Volatility Factor Indices (1M performance)



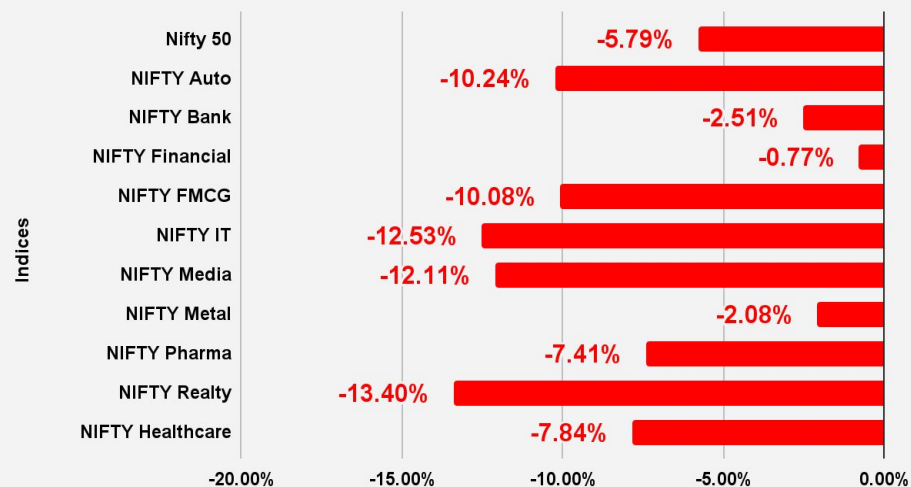
Source: Bloomberg, Smart Beta | As on 28 February 2025

Low Volatility Factor Indices (1Y Performance)



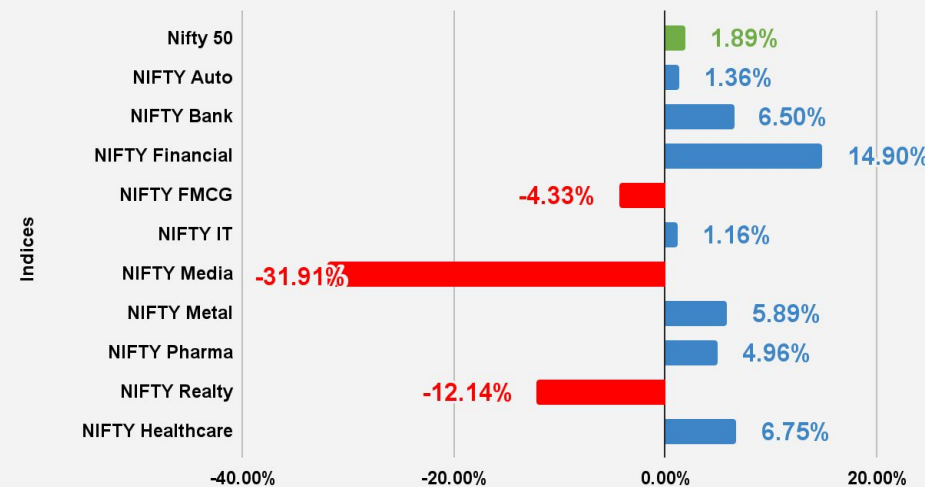
Source: Bloomberg, Smart Beta | As on 28 February 2025

Domestic Sectoral Indices (1M Performance)



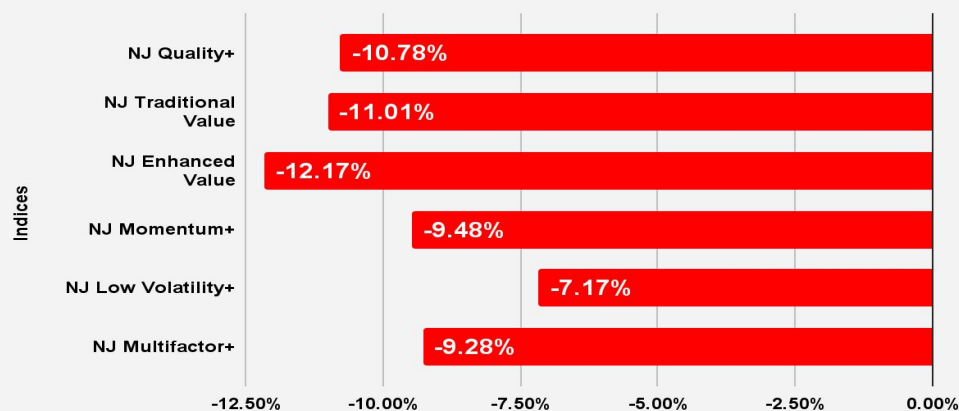
Source: Bloomberg | As on 28 February 2025

Domestic Sectoral Indices (1Y Performance)



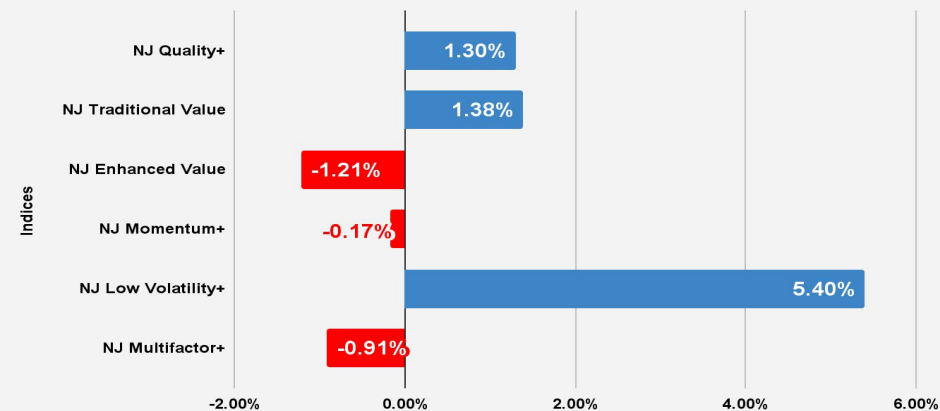
Source: Bloomberg | As on 28 February 2025

NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 28 February 2025

NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 28 February 2025

India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 28 February 2020 - 28 February 2025

India 5-Year Gov. Bond Yield (%)



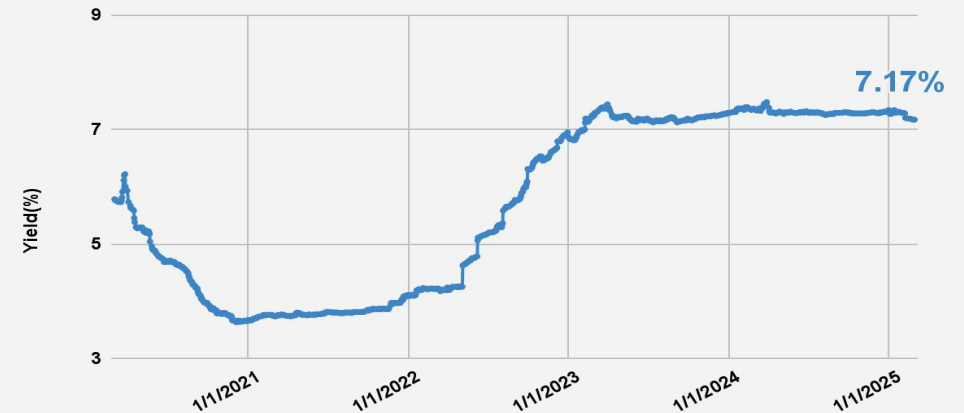
Source: Bloomberg | Between 28 February 2020 - 28 February 2025

India 10-Year Gov. Bond Yield (%)

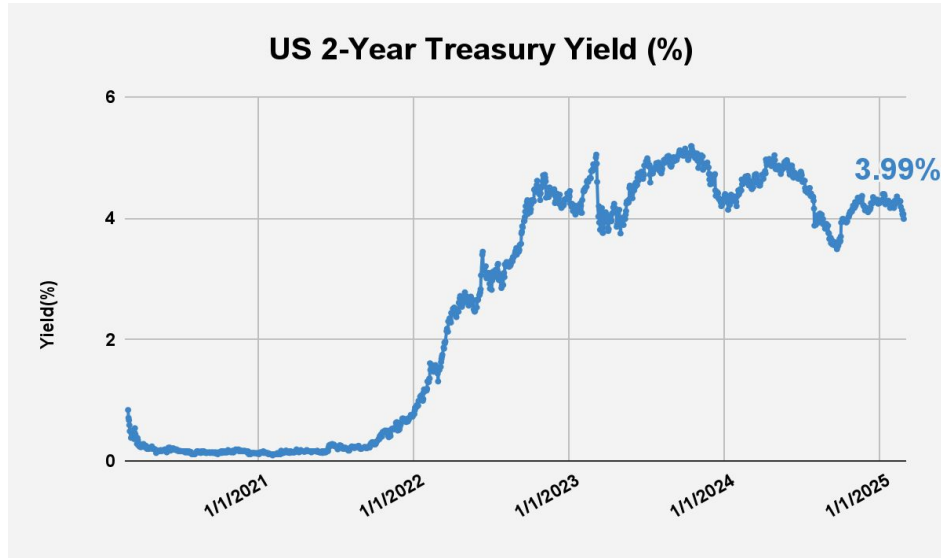


Source: Bloomberg | Between 28 February 2020 - 28 February 2025

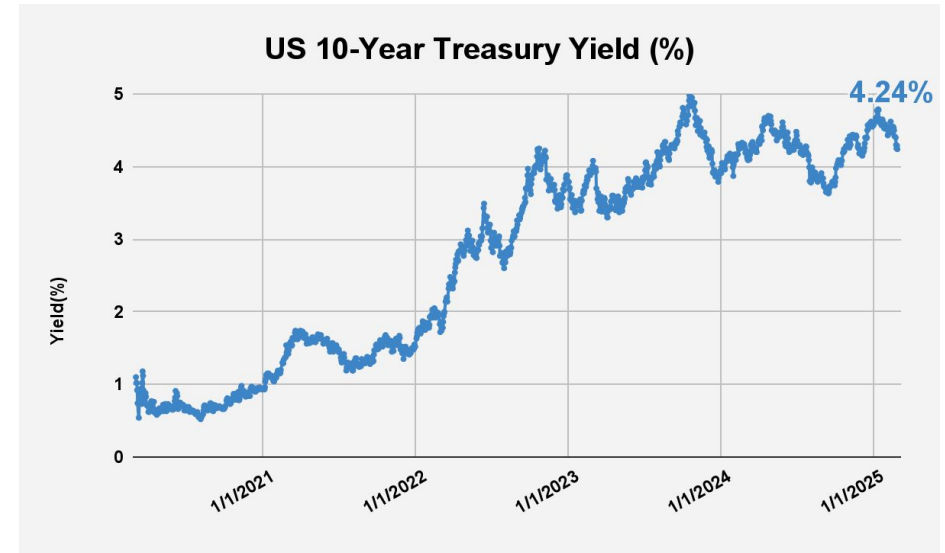
India 3-Month MIBOR (%)



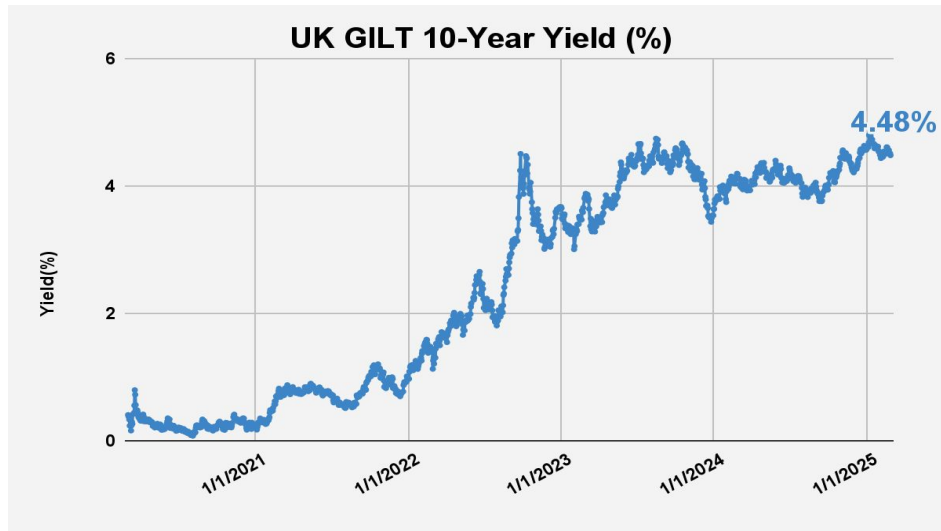
Source: Bloomberg | Between 28 February 2020 - 28 February 2025



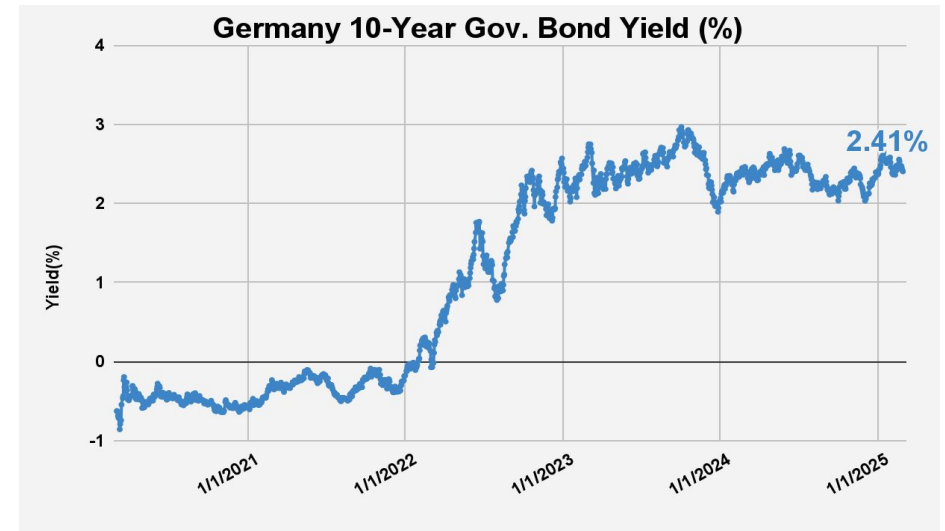
Source: Bloomberg | Between 28 February 2020 - 28 February 2025



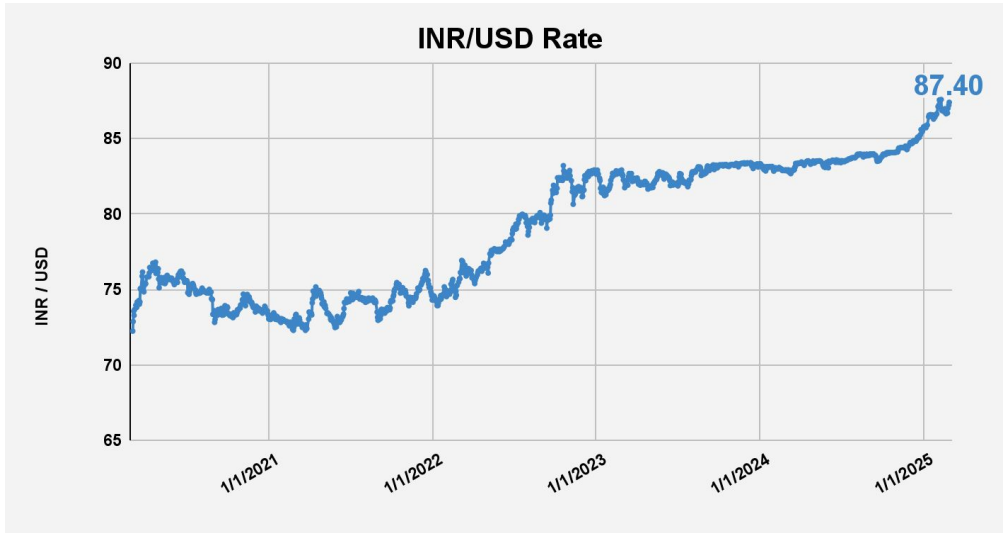
Source: Bloomberg | Between 28 February 2020 - 28 February 2025



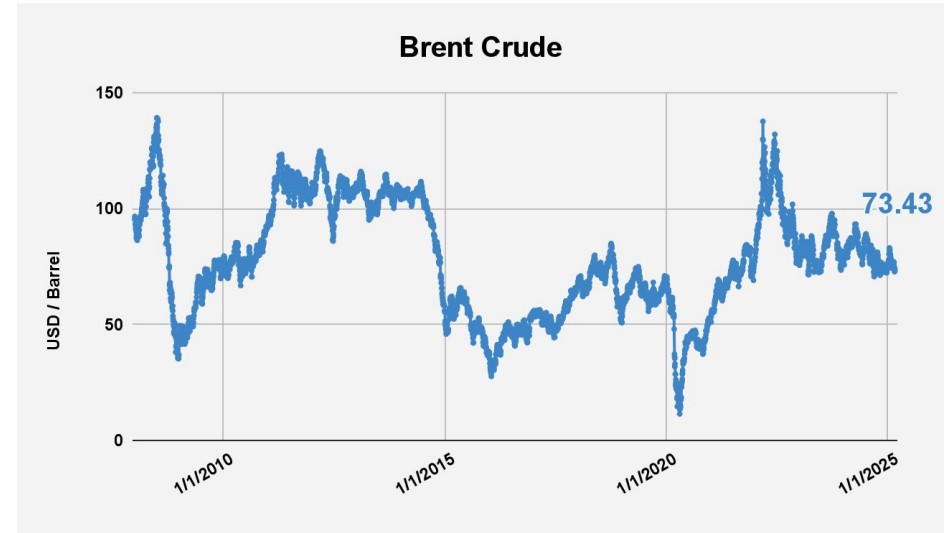
Source: Bloomberg | Between 28 February 2020 - 28 February 2025



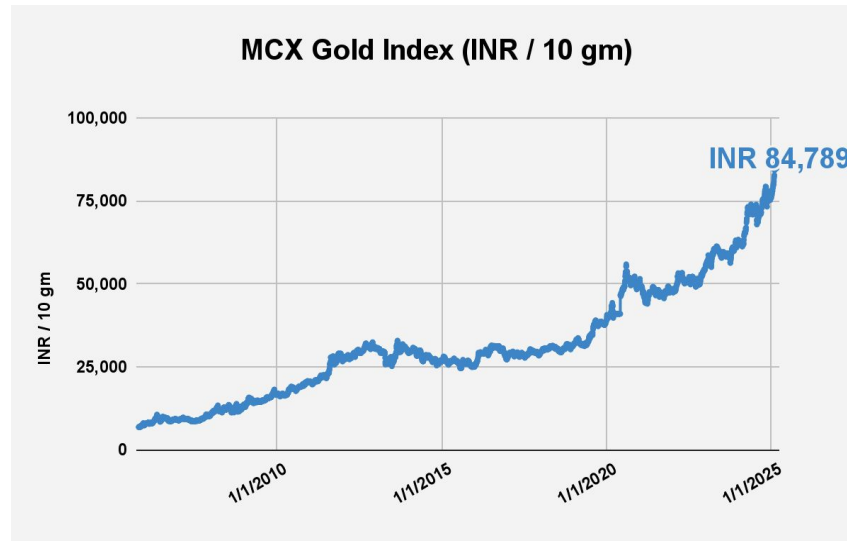
Source: Bloomberg | Between 28 February 2020 - 28 February 2025



Source: Bloomberg | Between 28 February 2020 - 28 February 2025

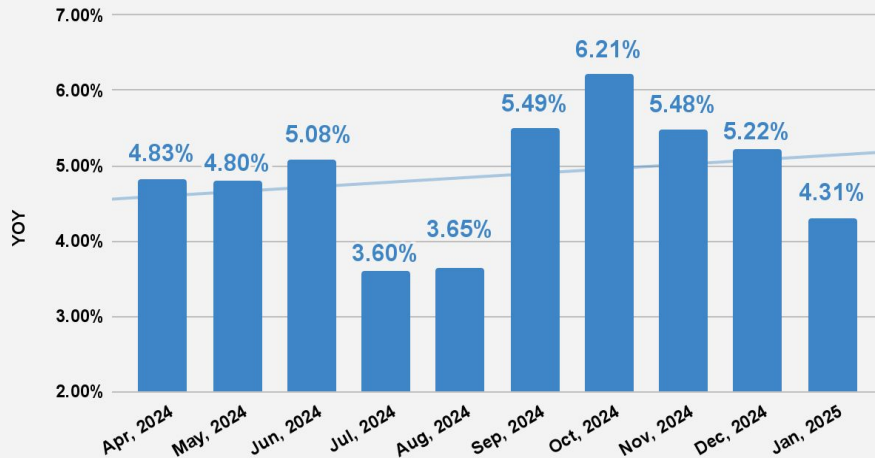


Source: Bloomberg | Between 28 February 2020 - 28 February 2025



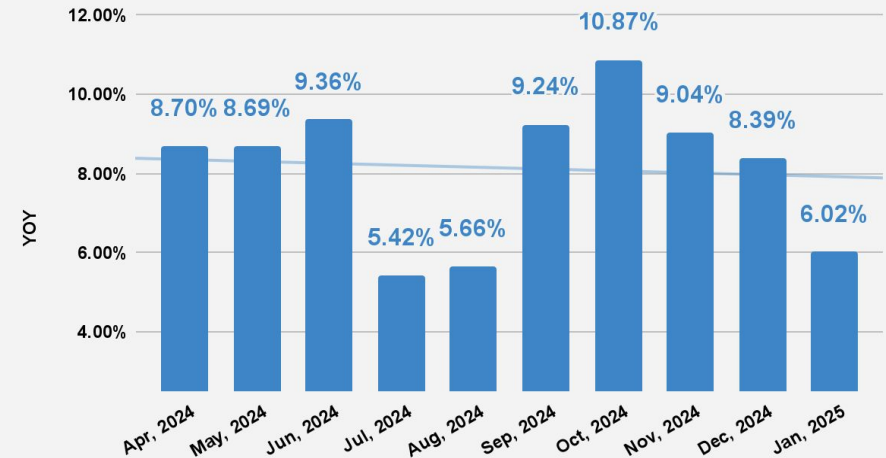
Source: Bloomberg | Between 28 February 2020 - 28 February 2025

Combined CPI (YOY)



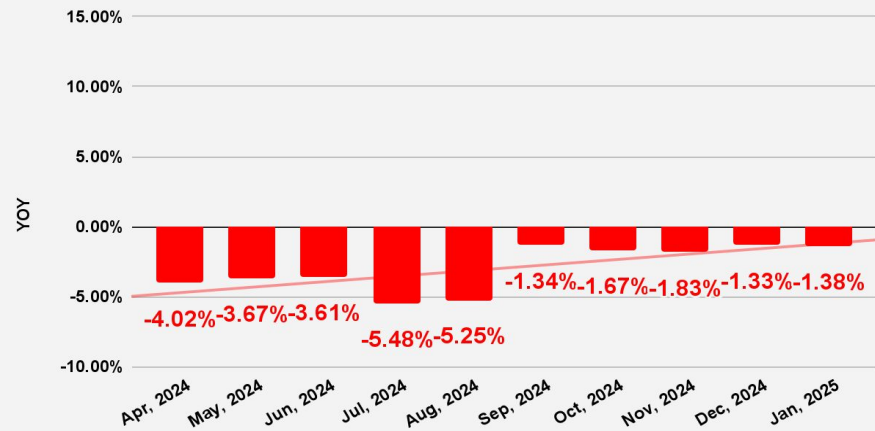
Source: Bloomberg, Central Statistical office of India | Apr 2024 - Jan 2025

Food CPI (YOY)



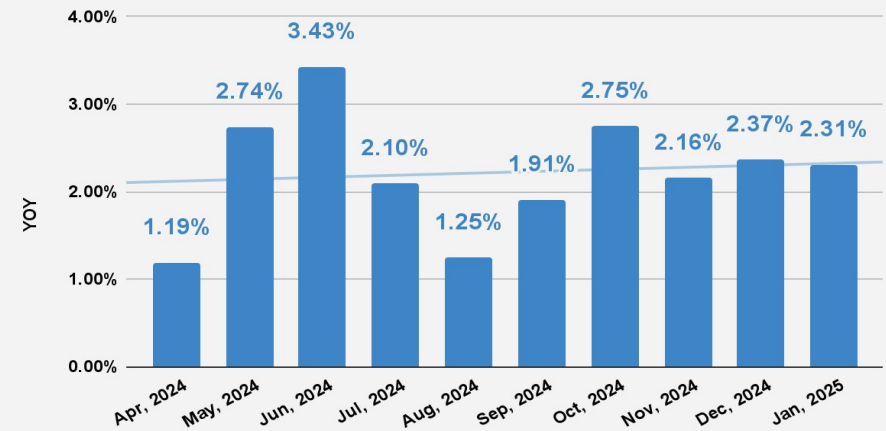
Source: Bloomberg, Central Statistical office of India | Apr 2024 - Jan 2025

Energy CPI (YOY)



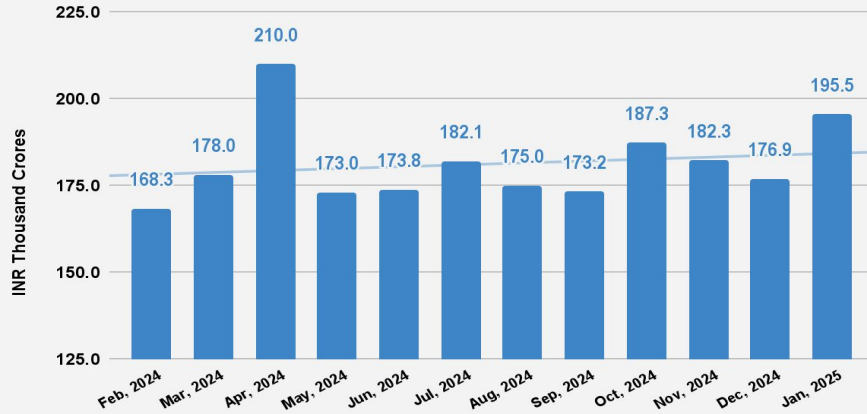
Source: Bloomberg, Central Statistical office of India | Apr 2024 - Jan 2025

WPI All Commodities (YoY)



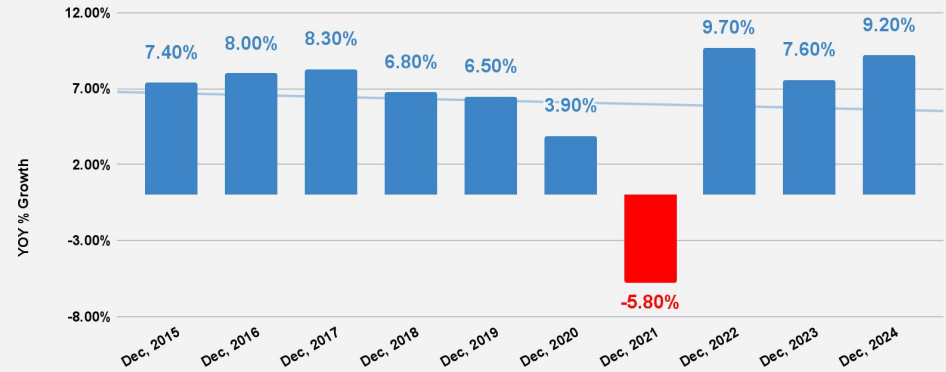
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Apr 2024 - Jan 2025

Monthly GST Collection (INR Thousand Crore)



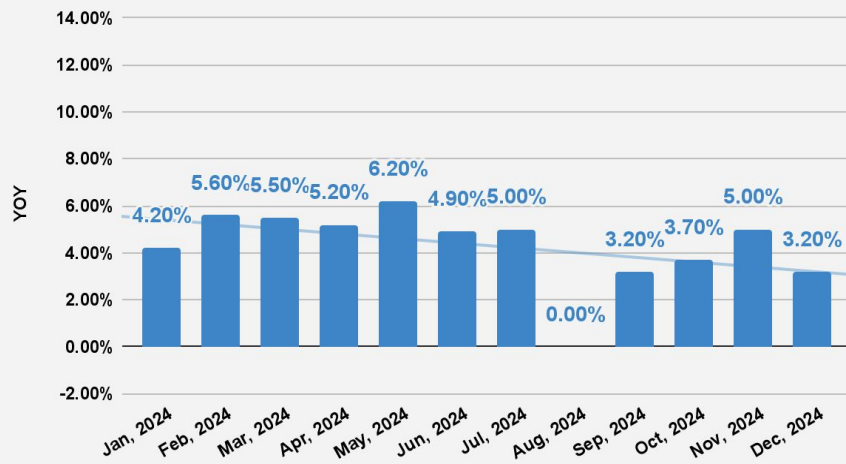
Source: Bloomberg, Press Information Bureau of India, Official website of GST | Feb 2024 - Jan 2025

Annual GDP Growth (Constant 2011-12 Prices)



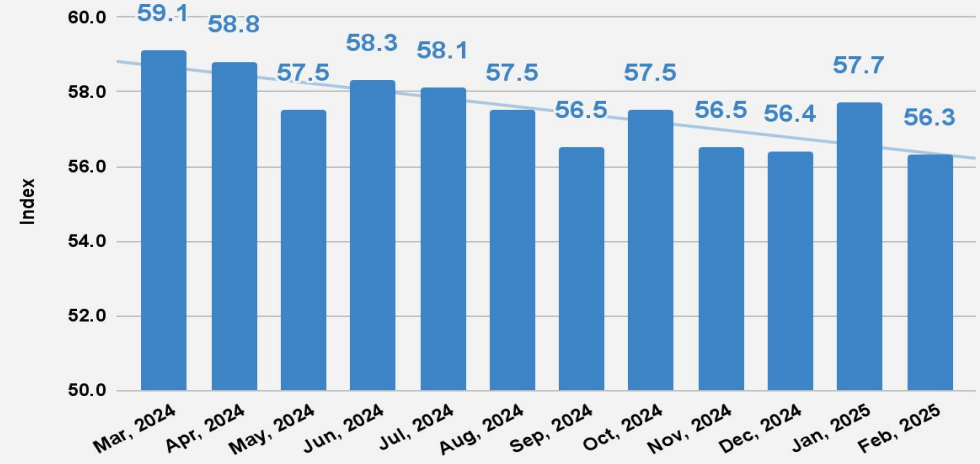
Source: Bloomberg, Central Statistical office of India, CMIE | 2015 - 2024

India Industrial Production (YoY)



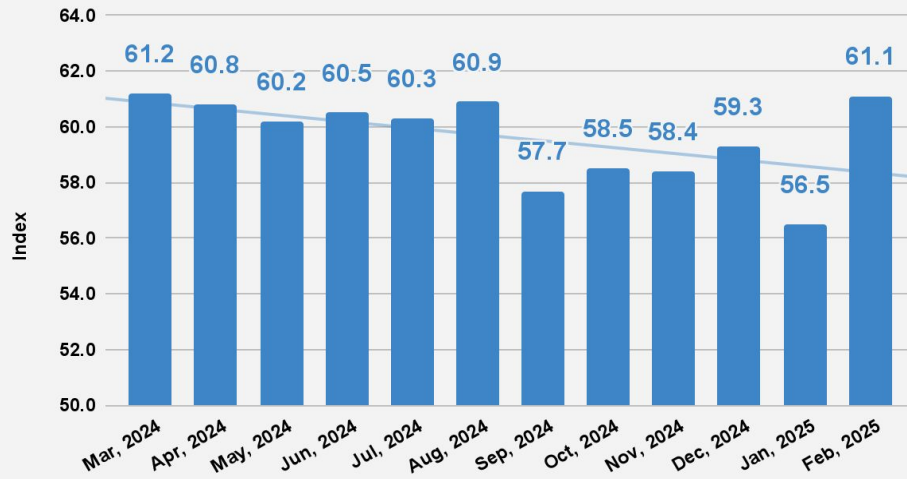
Source: Bloomberg, Central Statistical office of India | Jan 2024 - Dec 2024

India Manufacturing PMI



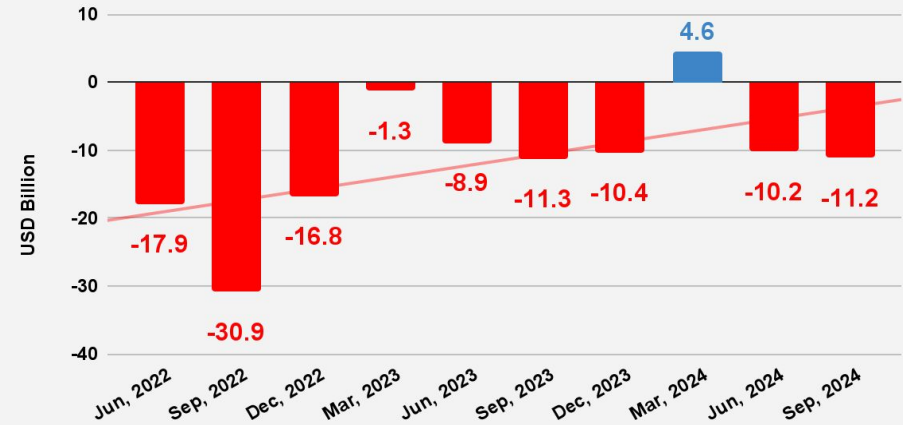
Source: Bloomberg, S&P Global | Mar 2024 - Feb 2025

India Services PMI



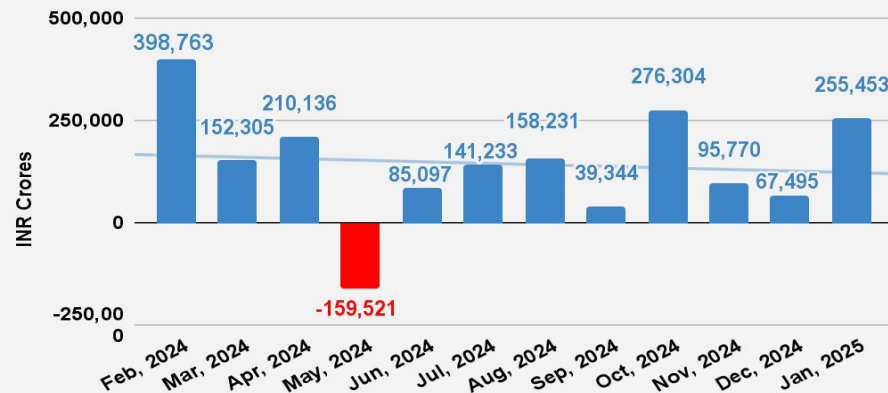
Source: Bloomberg, S&P Global | Mar 2024 - Feb 2025

India Balance of Payments (USD Billion)



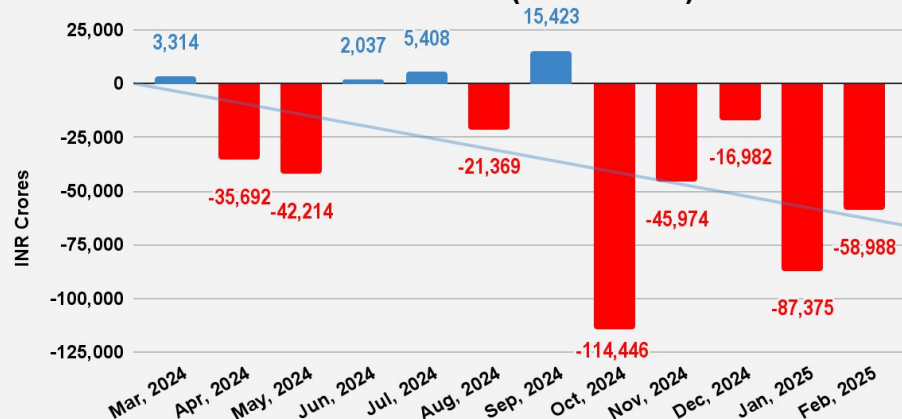
Source: Bloomberg, Reserve Bank of India | June 2022 - September 2024

India Govt Finances Fiscal Deficit (INR Crores)



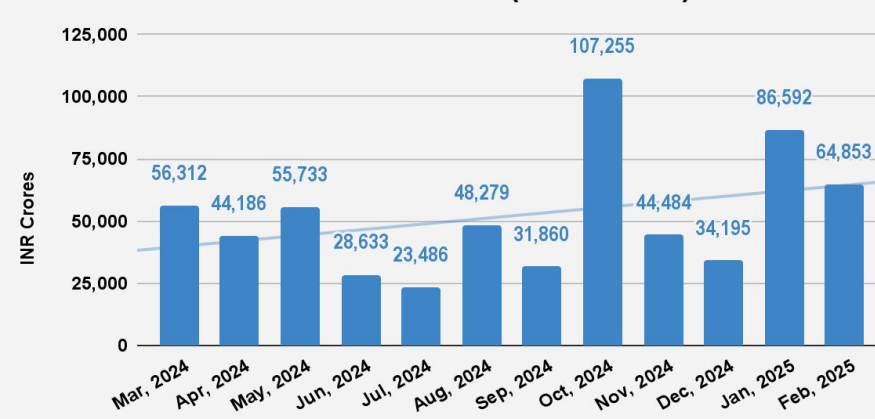
Source: Bloomberg, Controller General of Accounts | Feb 2024 - Jan 2025

FII Net Investment (INR Crores)



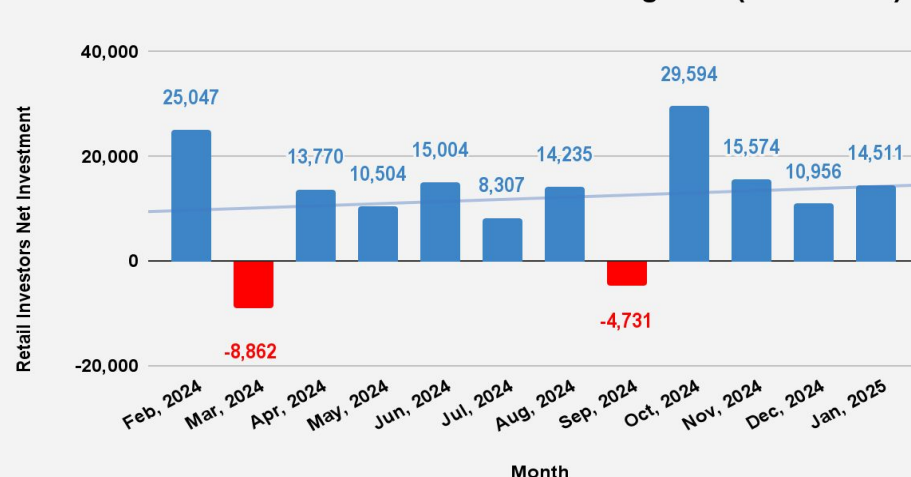
Source: Bloomberg | Mar 2024 - Feb 2025

DII Net Investment (INR Crores)



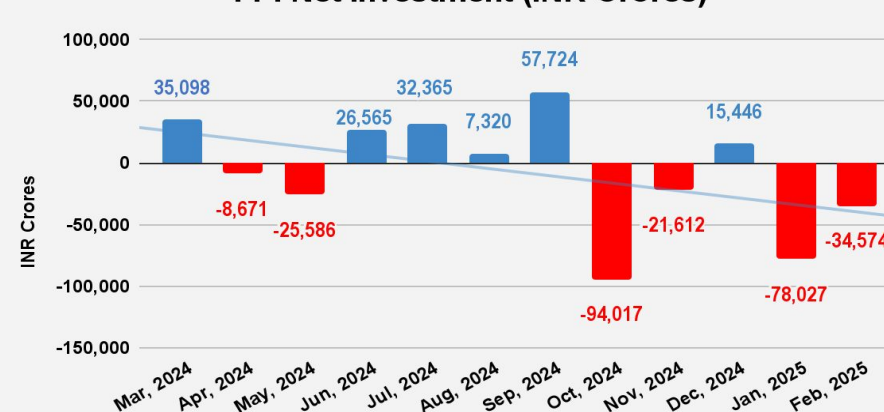
Source: Bloomberg | Mar 2024 - Feb 2025

Individual Investors Net Inflows in NSE CM Segment (INR Crores)



Source: NSE Market Pulse | Feb 2024 - Jan 2025

FPI Net Investment (INR Crores)



Source: NSDL INDIA | Mar 2024 - Feb 2025

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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