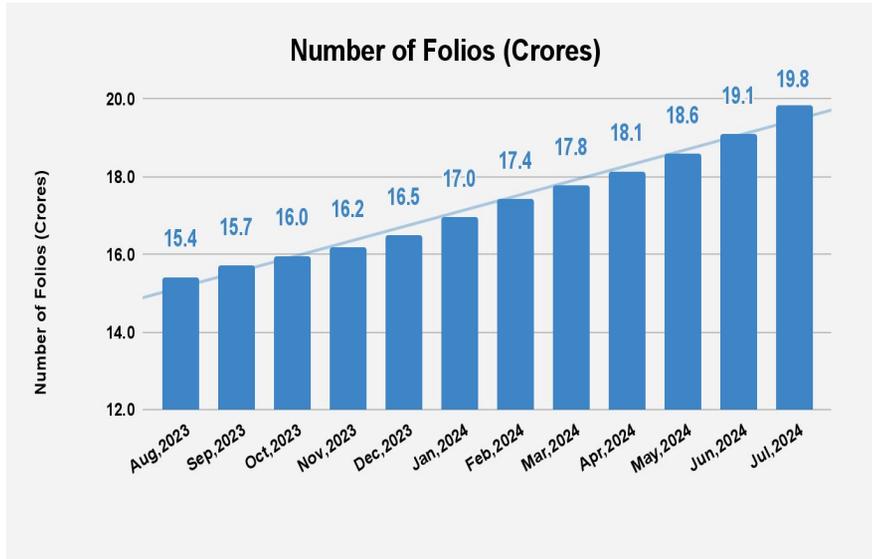
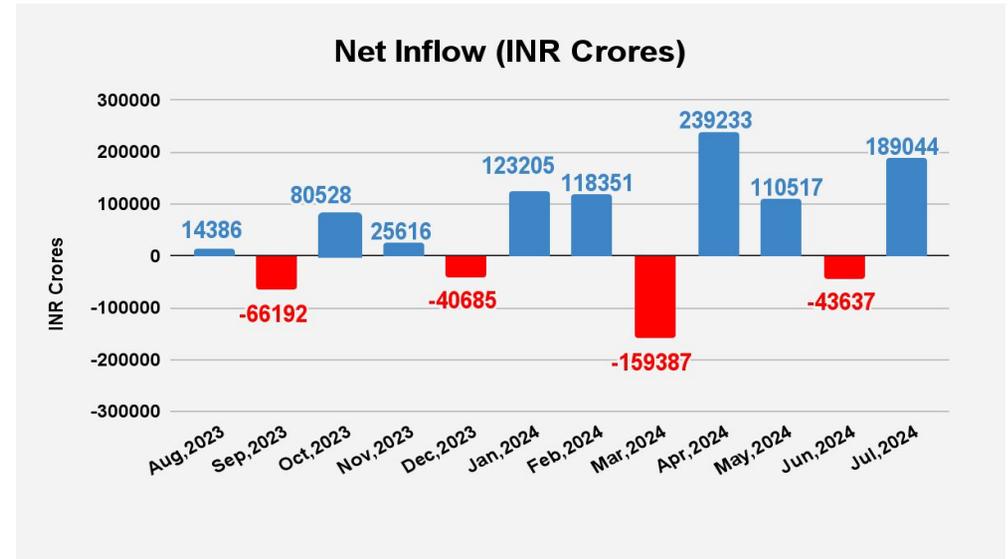


TOPIC

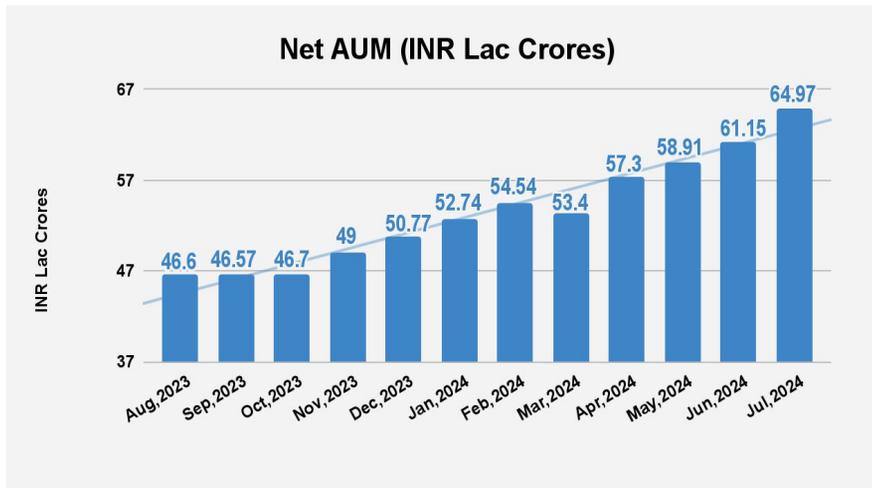
Mutual Fund Industry Update	3
Equity Market Update	4
Debt Market Update	9
Macro Economic Update	11



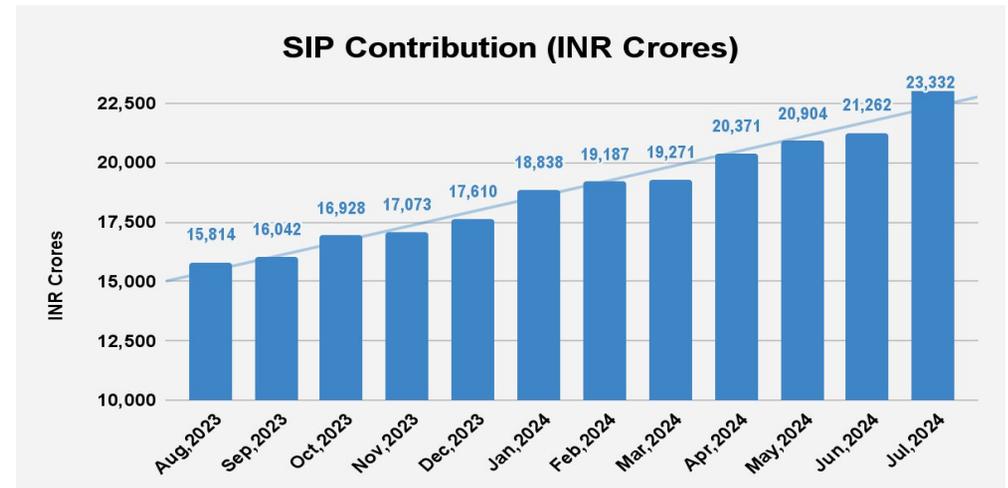
Source: AMFI | August 2023 - July 2024



Source: AMFI | August 2023 - July 2024

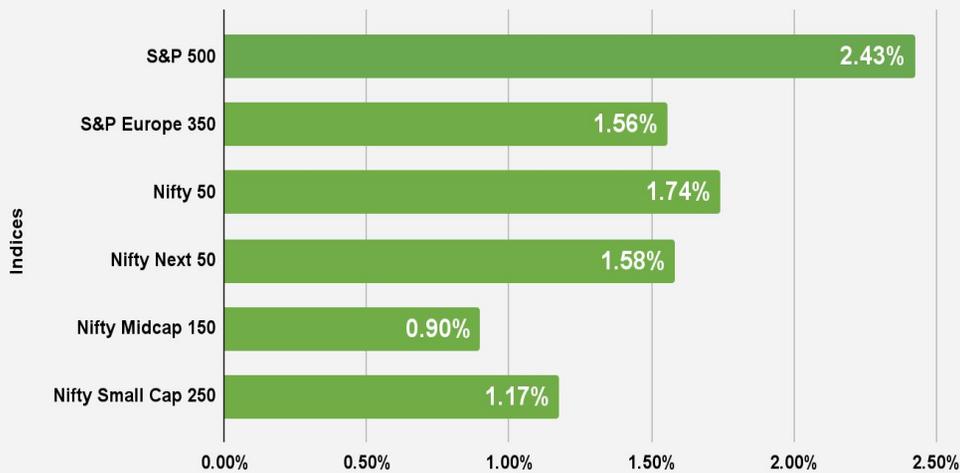


Source: AMFI | August 2023 - July 2024



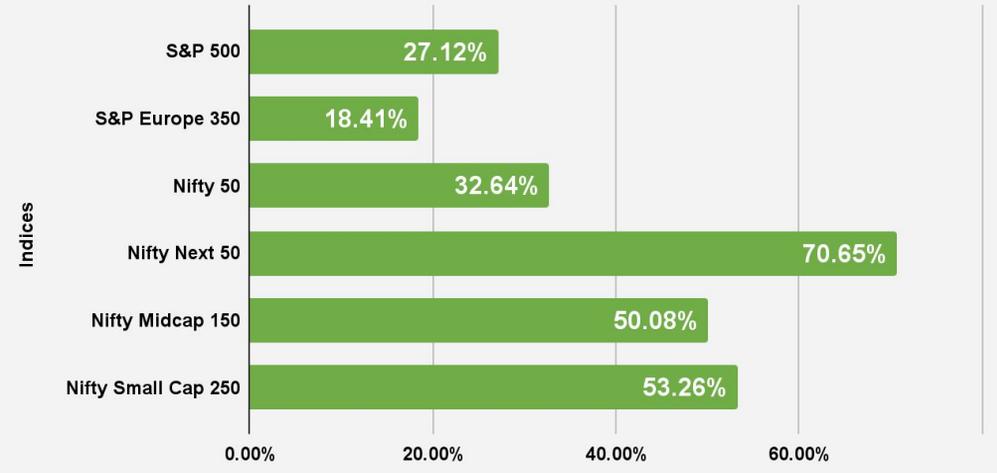
Source: AMFI | August 2023 - July 2024

Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 31 August 2024

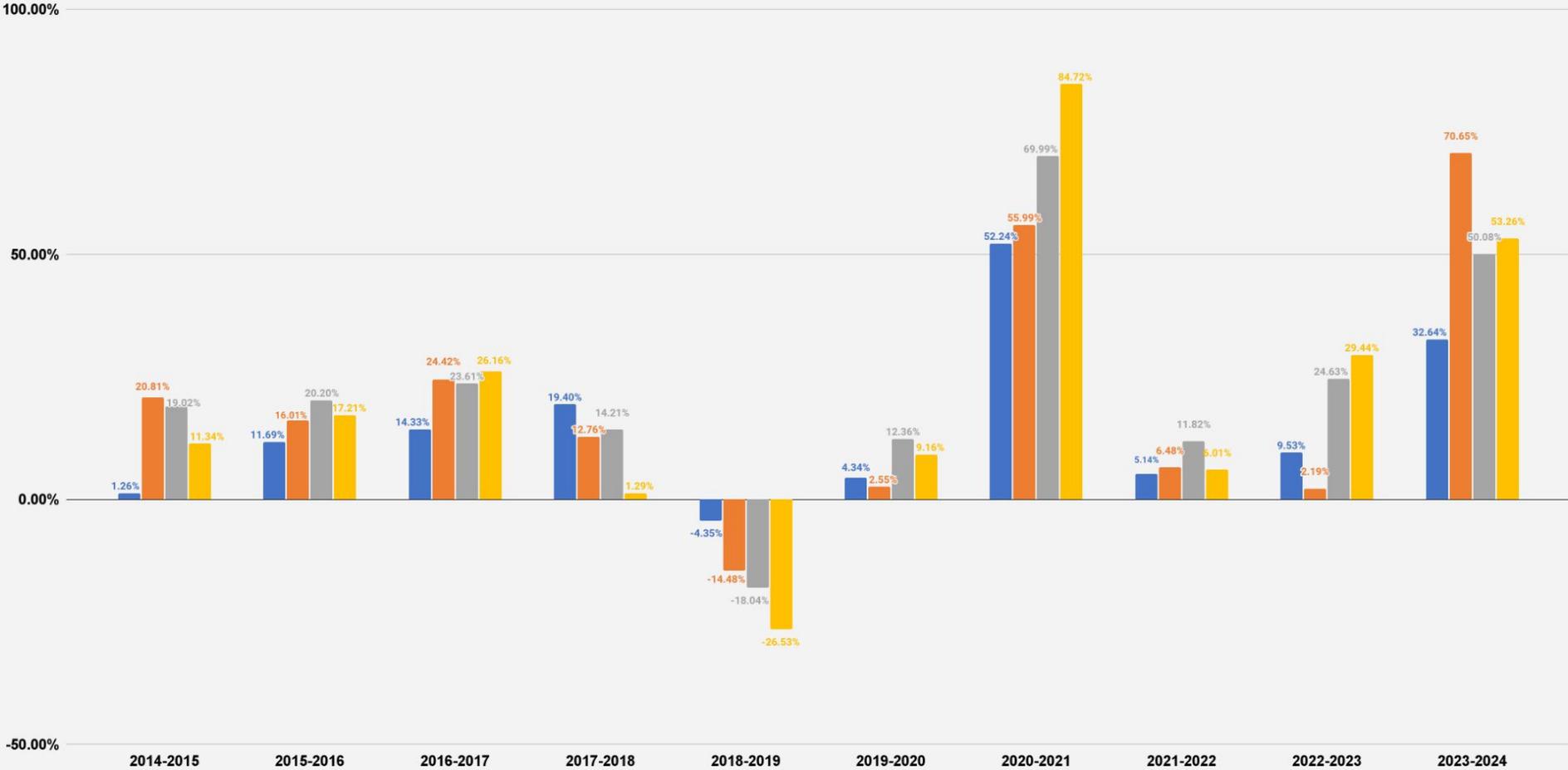
Market Indices (U.S, Europe & Domestic) (1Y Performance)



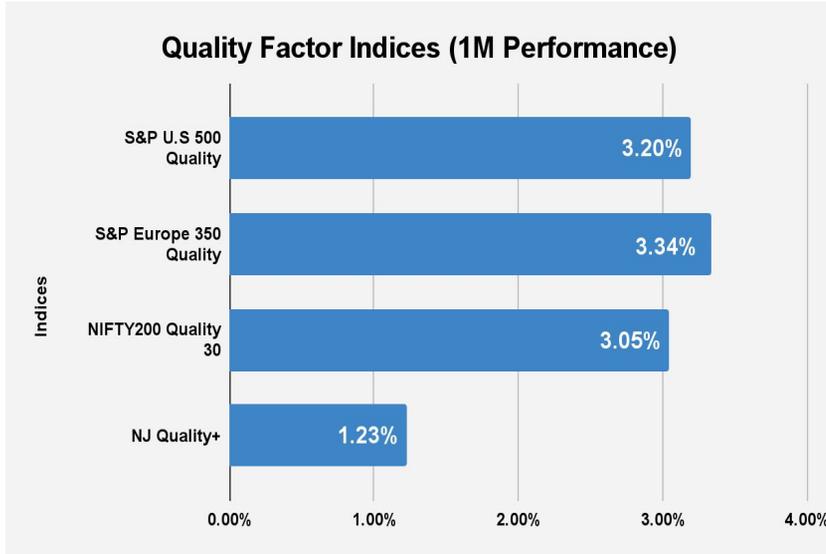
Source: Bloomberg | As on 31 August 2024

NIFTY MARKET INDICES (10Y Performance)

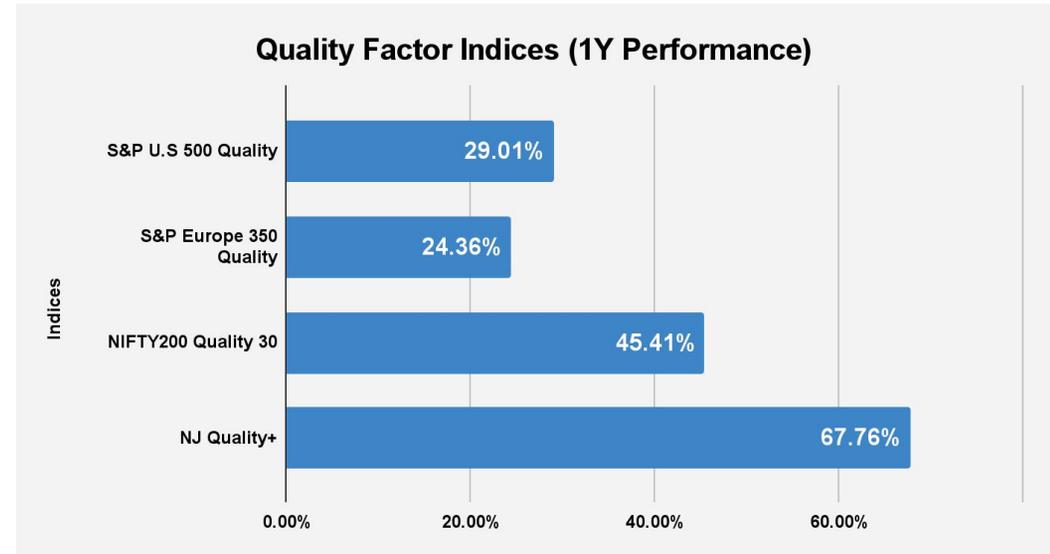
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



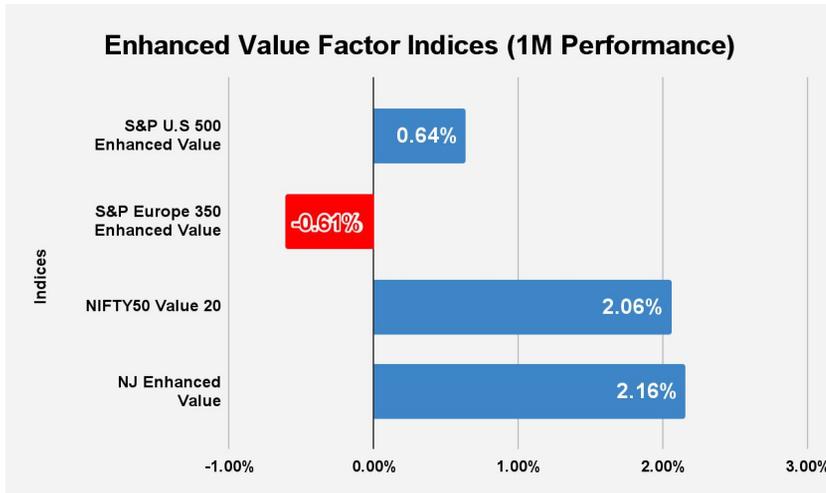
Source: Smart Beta | 31 August 2014 - 31 August 2024



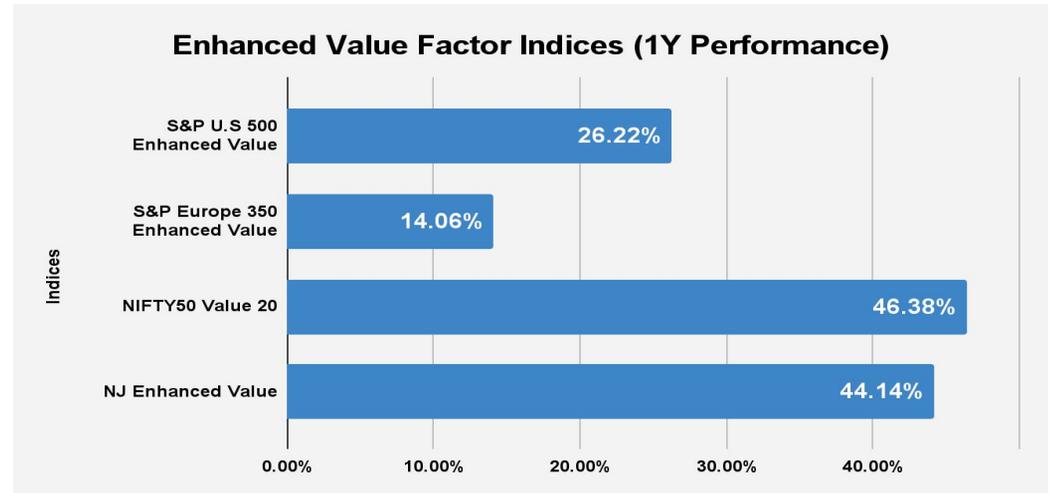
Source: Bloomberg, Smart Beta | As on 31 August 2024



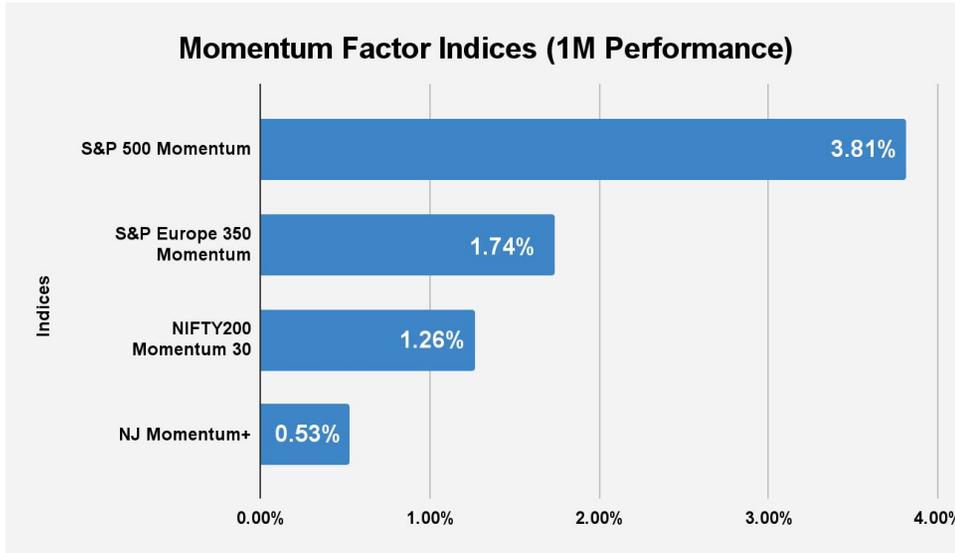
Source: Bloomberg, Smart Beta | As on 31 August 2024



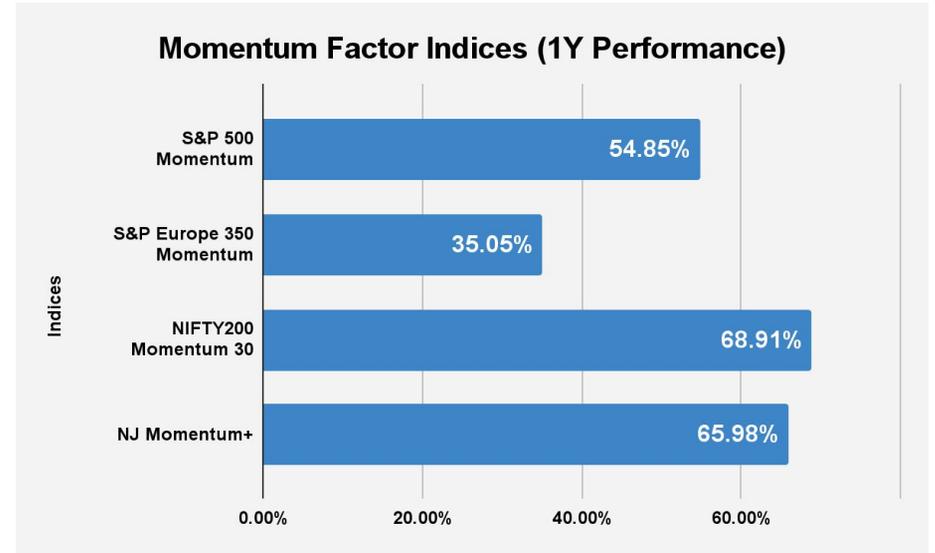
Source: Bloomberg, Smart Beta | As on 31 August 2024



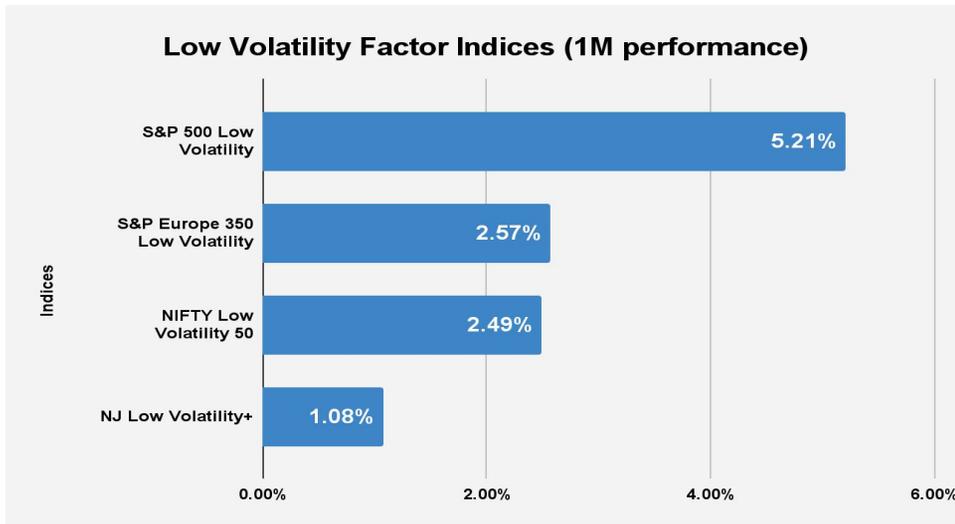
Source: Bloomberg, Smart Beta | As on 31 August 2024



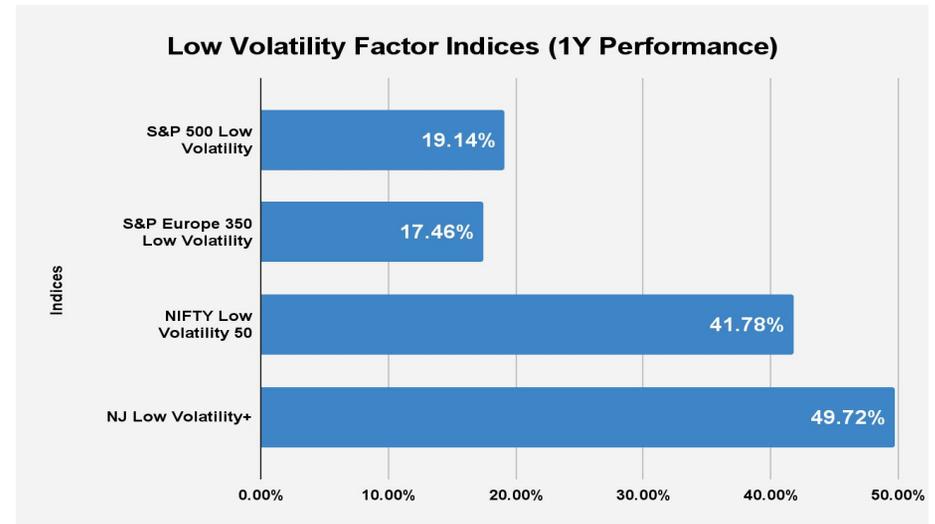
Source: Bloomberg, Smart Beta | As on 31 August 2024



Source: Bloomberg, Smart Beta | As on 31 August 2024



Source: Bloomberg, Smart Beta | As on 31 August 2024



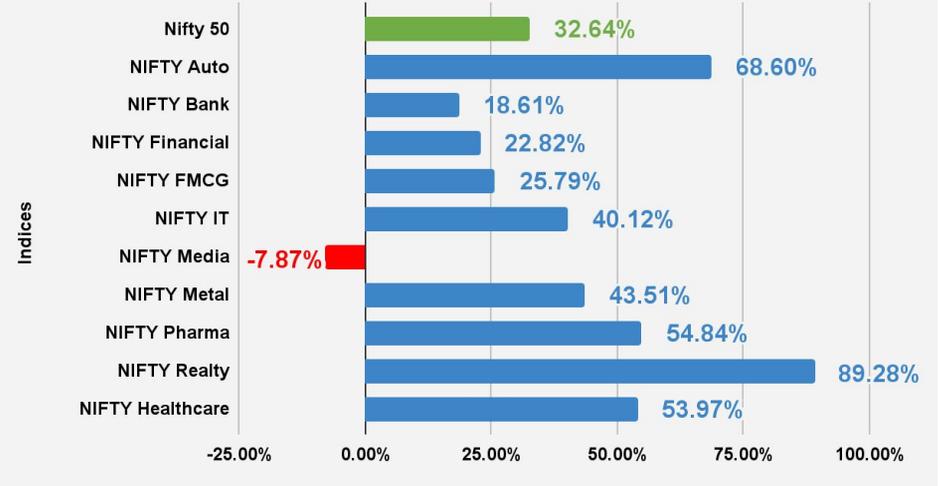
Source: Bloomberg, Smart Beta | As on 31 August 2024

Domestic Sectoral Indices (1M Performance)



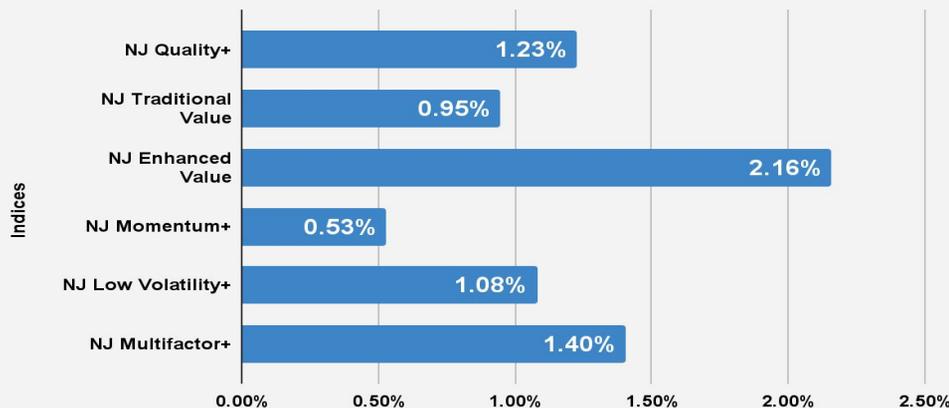
Source: Bloomberg | As on 31 August 2024

Domestic Sectoral Indices (1Y Performance)



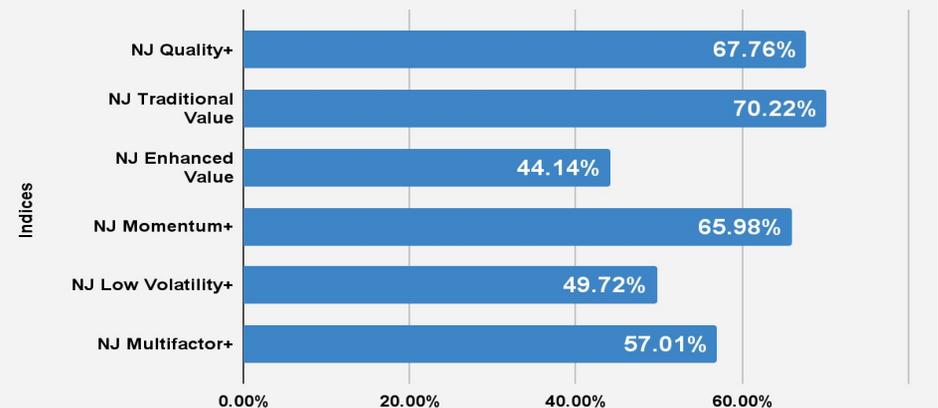
Source: Bloomberg | As on 31 August 2024

NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 31 August 2024

NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 31 August 2024

India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 August 2019 - 31 August 2024

India 5-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 August 2019 - 31 August 2024

India 10-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 August 2019 - 31 August 2024

India 3-Month MIBOR (%)



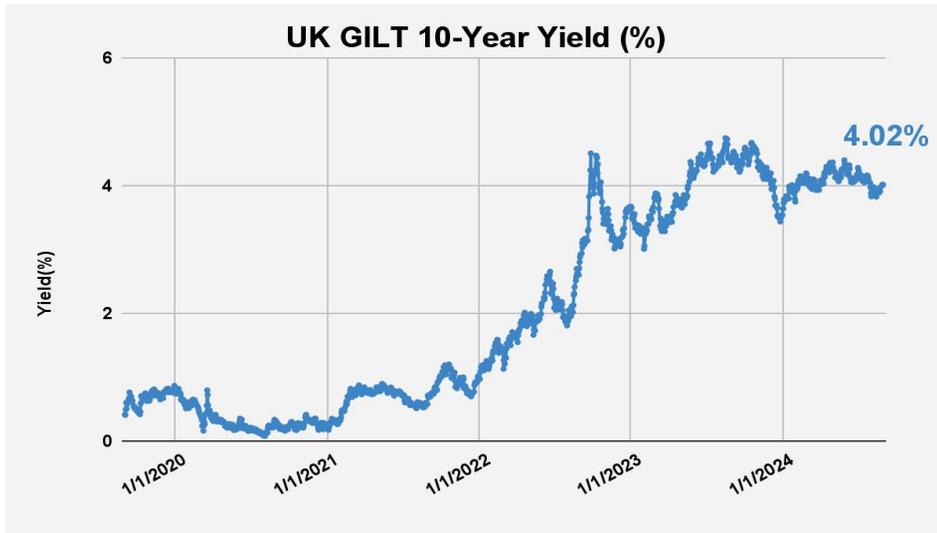
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



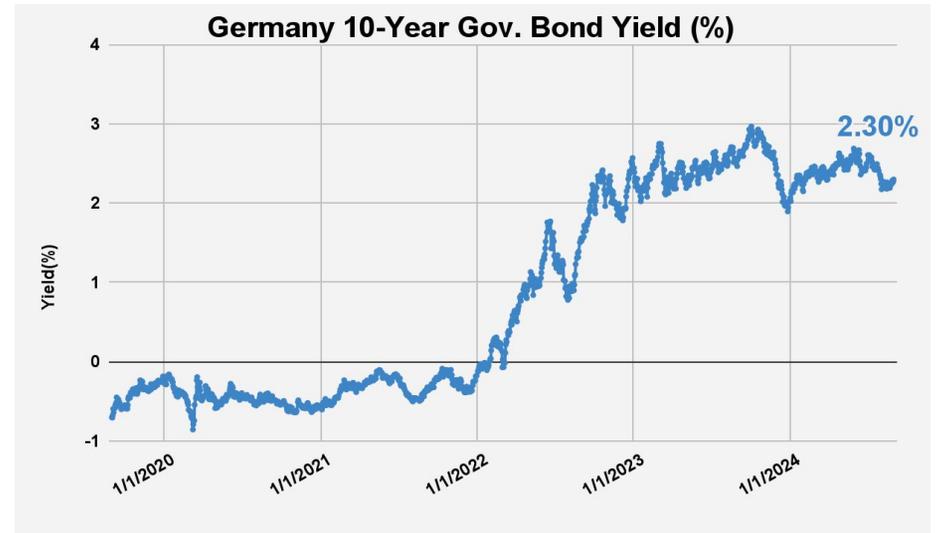
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



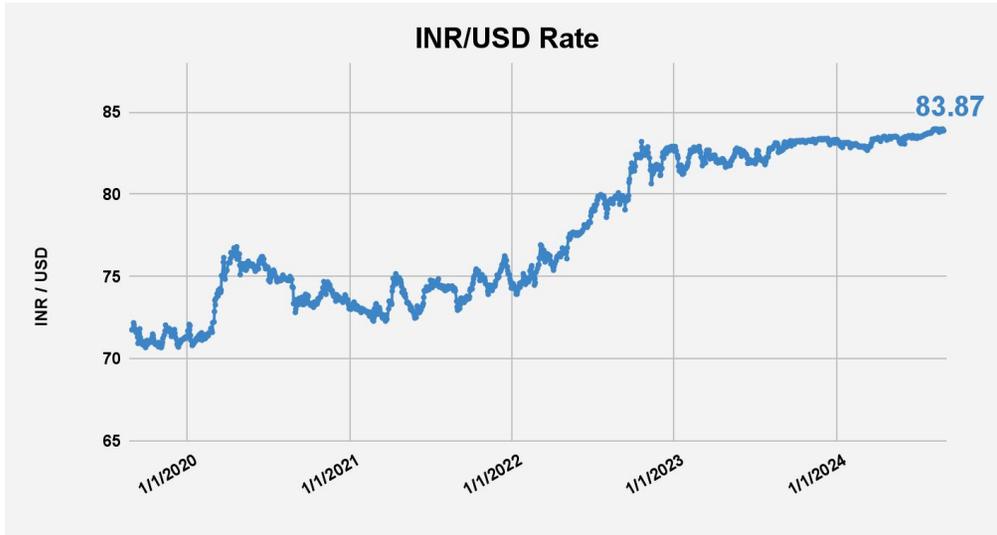
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



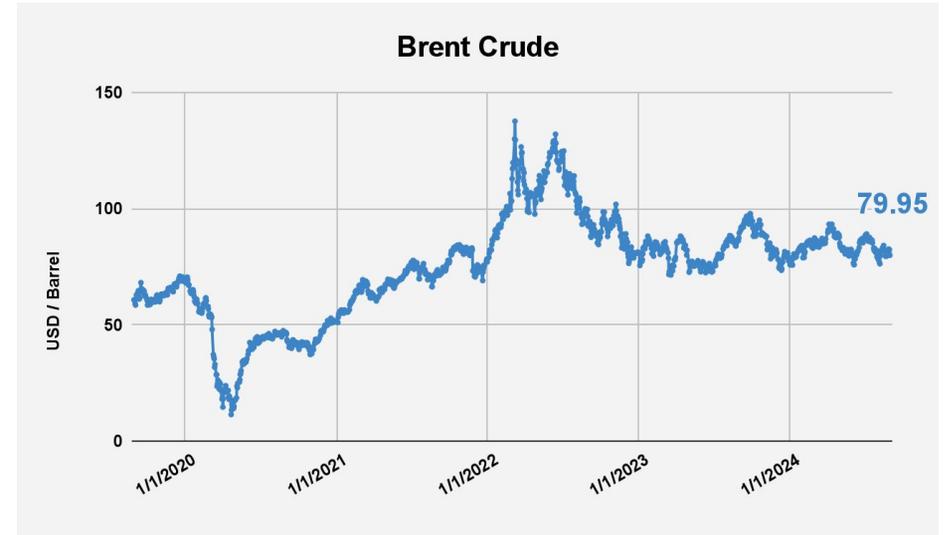
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



Source: Bloomberg | Between 31 August 2019 - 31 August 2024



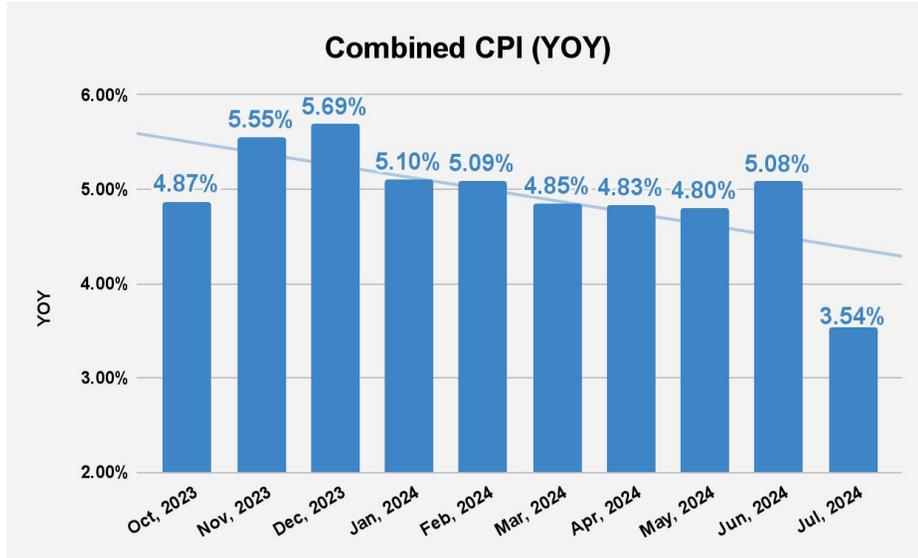
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



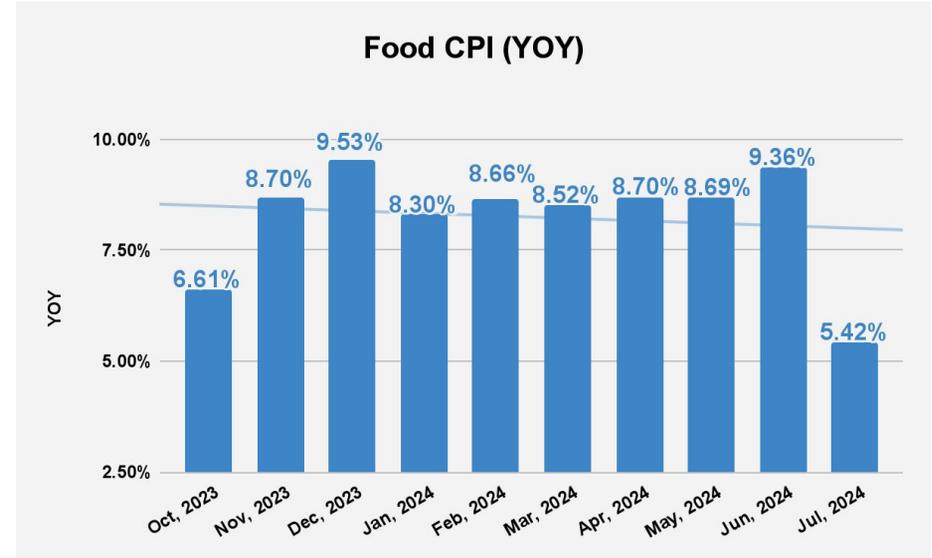
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



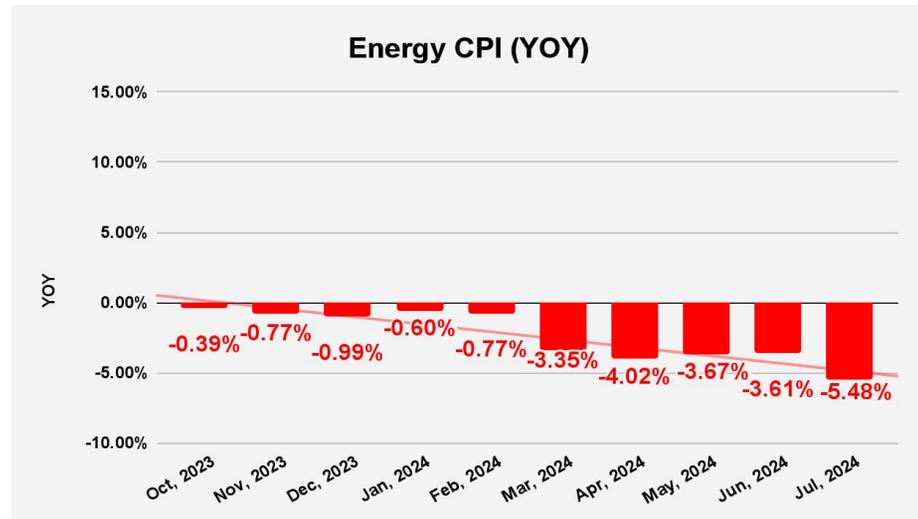
Source: Bloomberg | Between 31 August 2019 - 31 August 2024



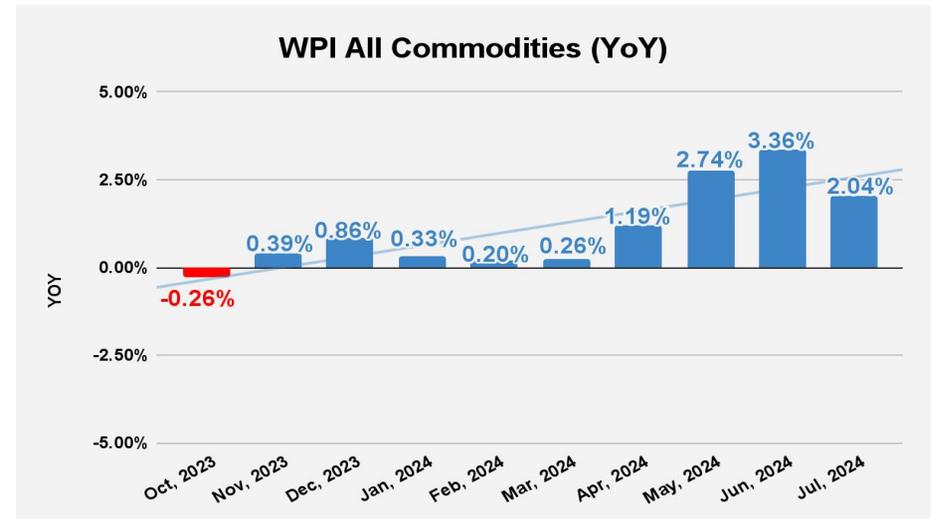
Source: Bloomberg, Central Statistical office of India | Oct 2023 - July 2024



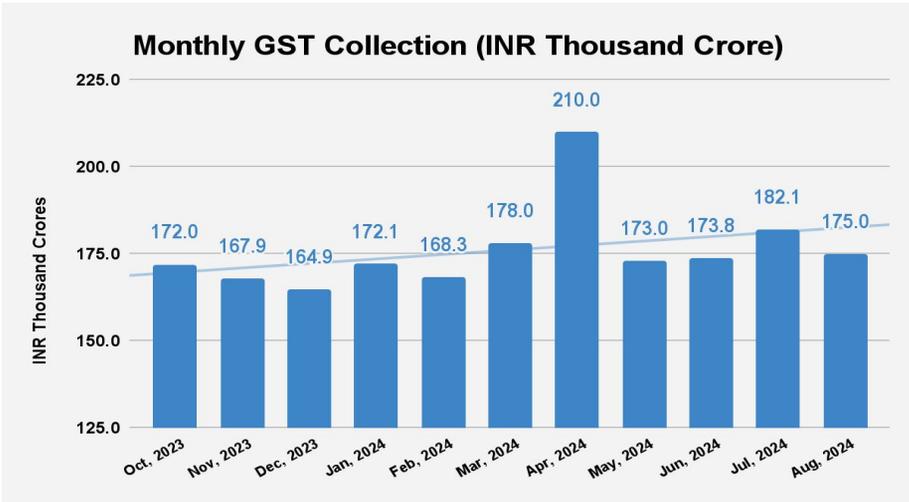
Source: Bloomberg, Central Statistical office of India | Oct 2023 - July 2024



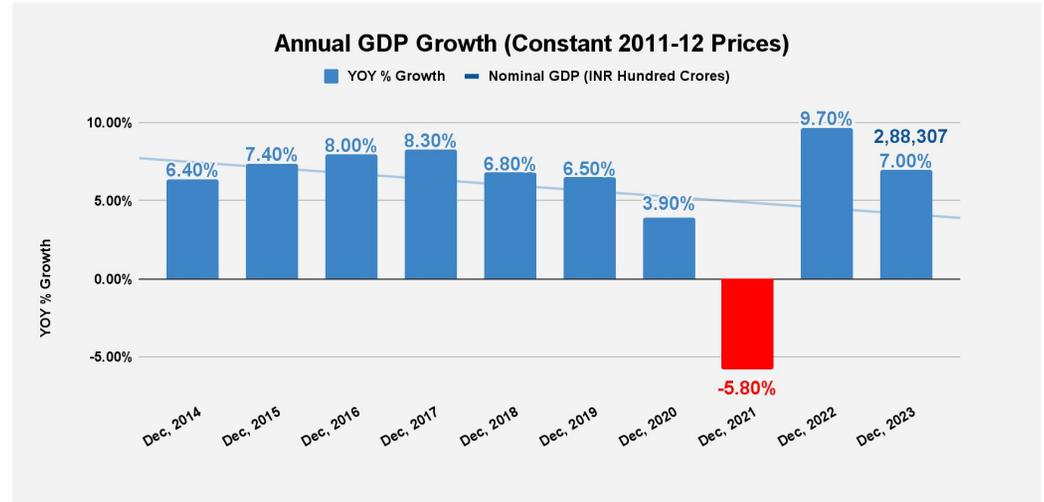
Source: Bloomberg, Central Statistical office of India | Oct 2023 - July 2024



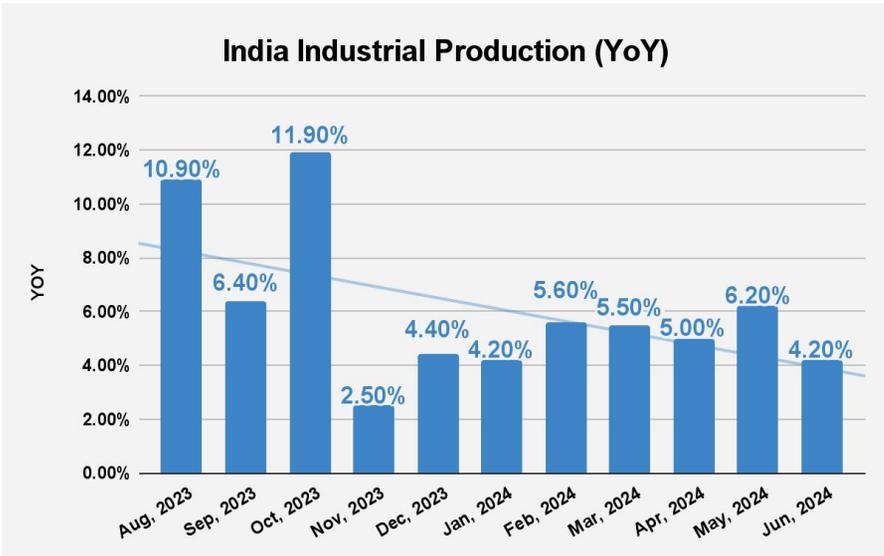
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Oct 2023 - July 2024



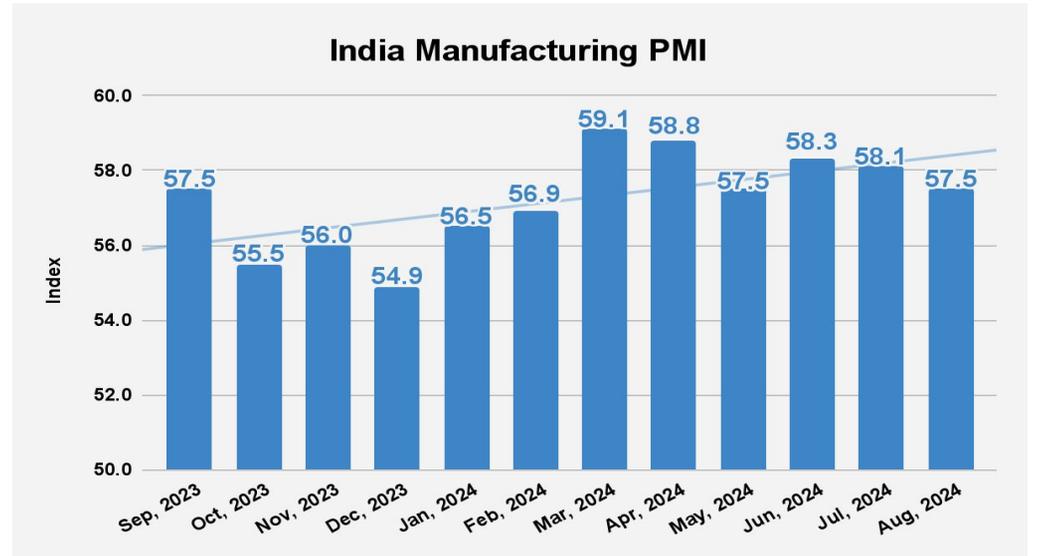
Source: Bloomberg, Press Information Bureau of India, Official website of GST | Oct 2023 - Aug 2024



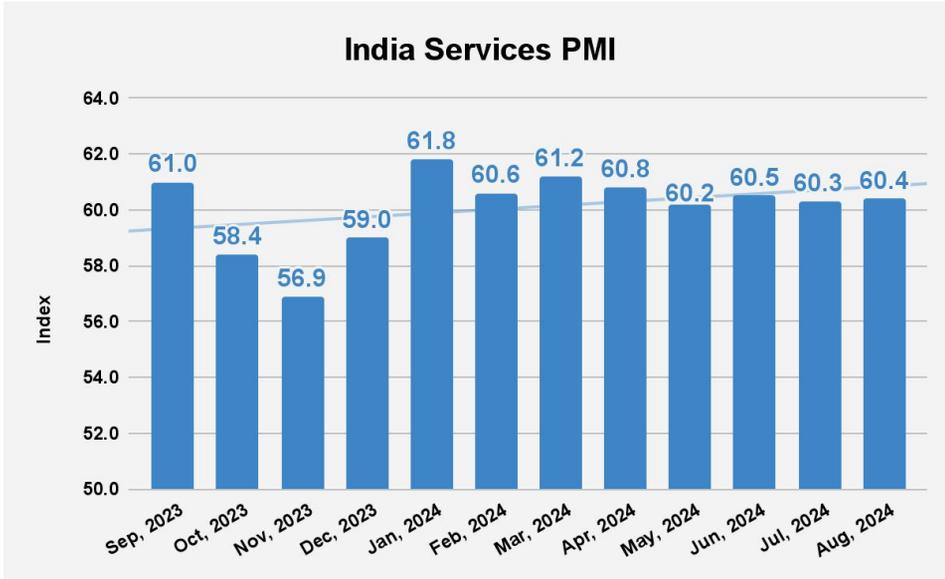
Source: Bloomberg, Central Statistical office of India, CMIE | | 2014 - 2024
The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ending December 2023 are calculated by taking the 4 individual quarterly GDP from January 2023 to December 2023.



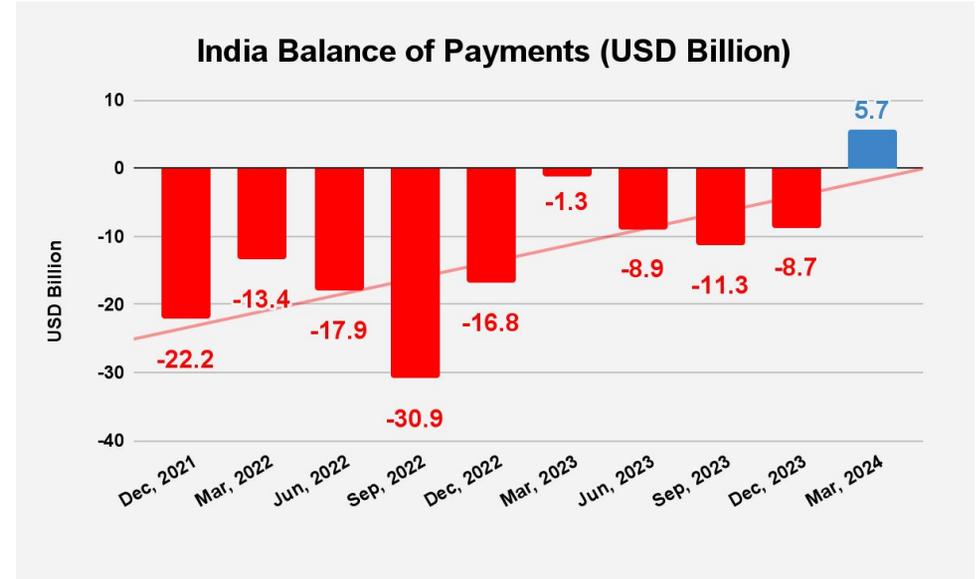
Source: Bloomberg, Central Statistical office of India | Aug 2023 - June 2024



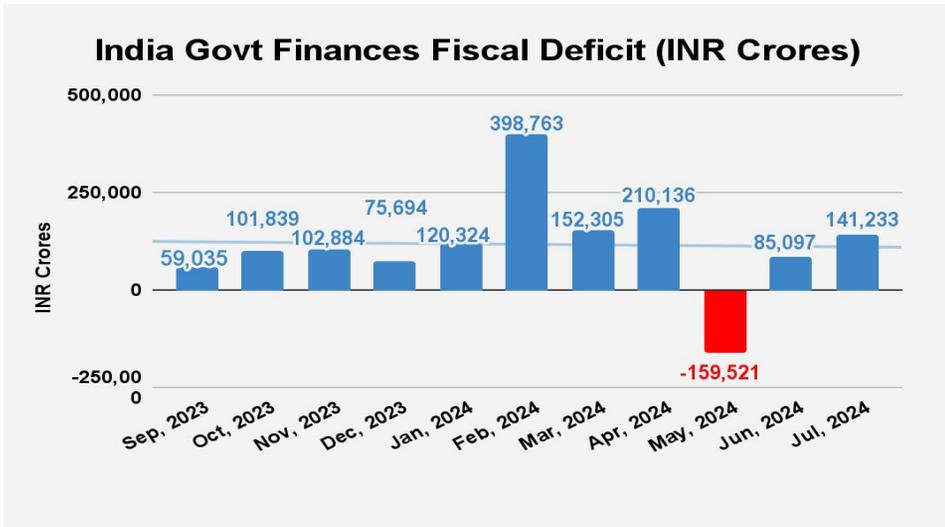
Source: Bloomberg, S&P Global | Sept 2023 - Aug 2024



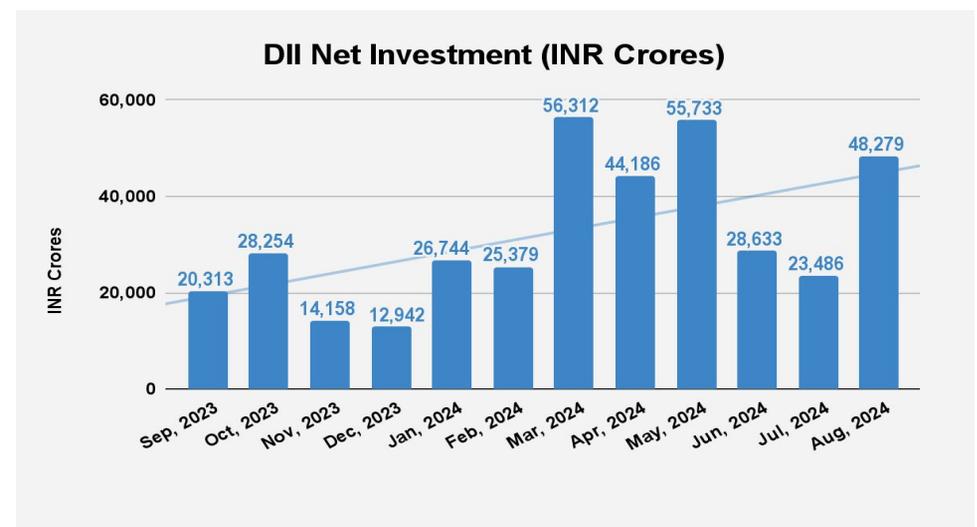
Source: Bloomberg, S&P Global | Sept 2023 - Aug 2024



Source: Bloomberg, Reserve Bank of India | December 2021 - March 2024

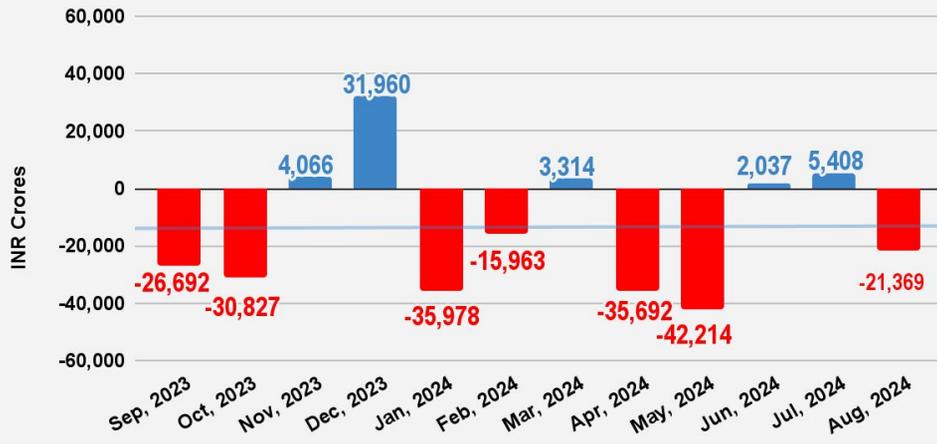


Source: Bloomberg, Controller General of Accounts | Sept 2023 - July 2024



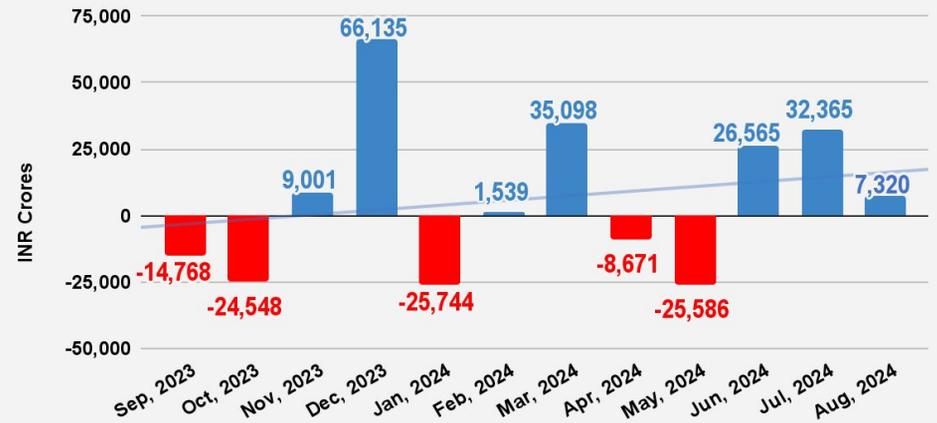
Source: Bloomberg | Sept 2023 - Aug 2024

FII Net Investment (INR Crores)



Source: Bloomberg | Sept 2023 - Aug 2024

FPI Net Investment (INR Crores)



Source: CDSL INDIA | Sept 2023 - Aug 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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