



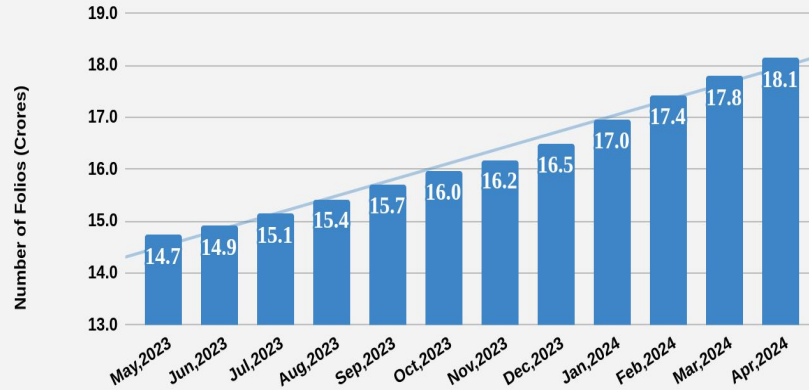
NJ's CHART BOOK

May 2024

TOPIC

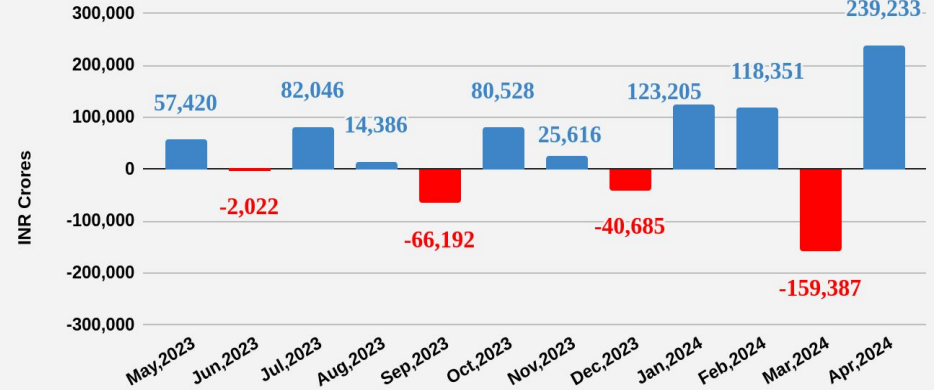
Mutual Fund Industry Update	3
Equity Market Update	4
Debt Market Update	9
Macro Economic Update	11

Number of Folios (Crores)



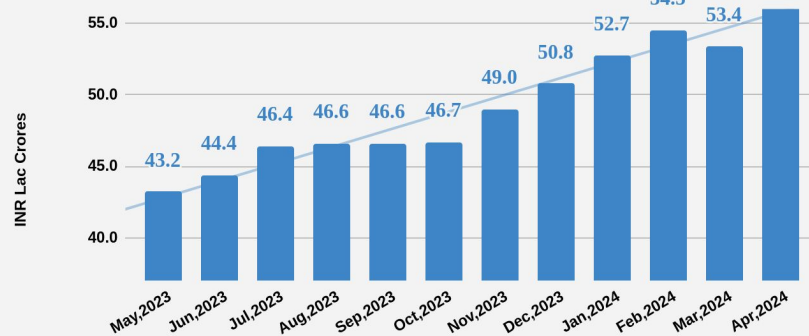
Source: AMFI | May 2023- April 2024

Net Inflow (INR Crores)



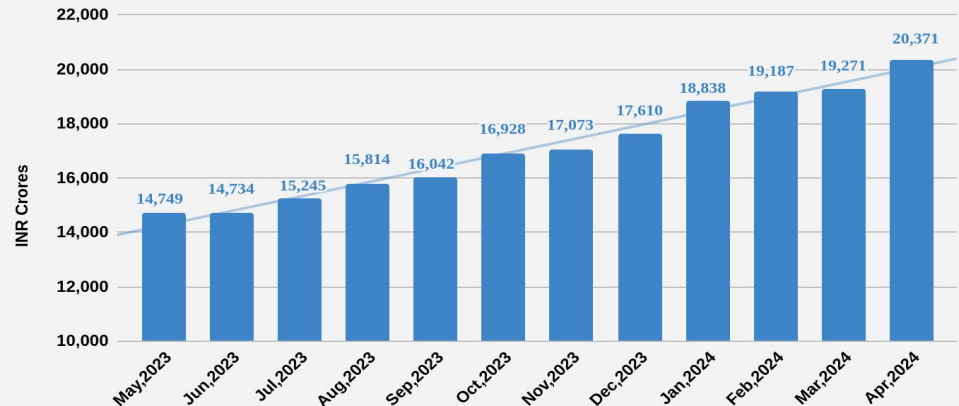
Source: AMFI | May 2023-April 2024

Net AUM (INR Lac Crores)



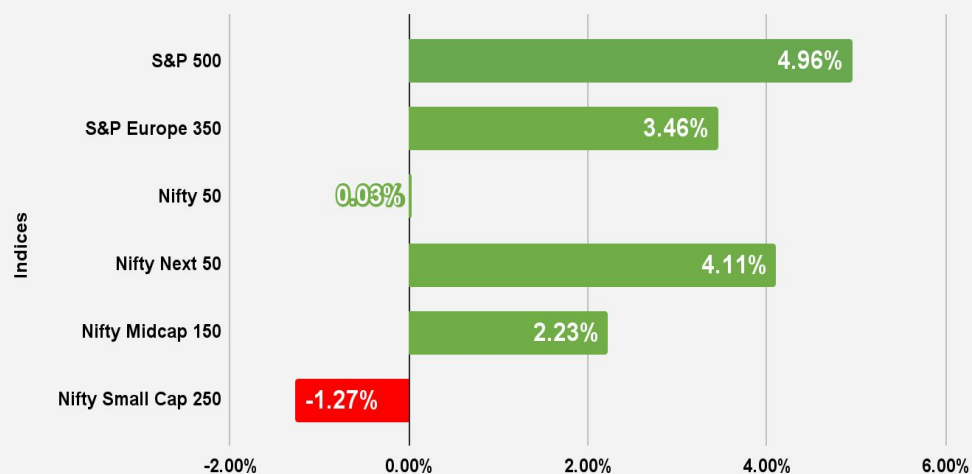
Source: AMFI | May 2023- April 2024

SIP Contribution (INR Crores)



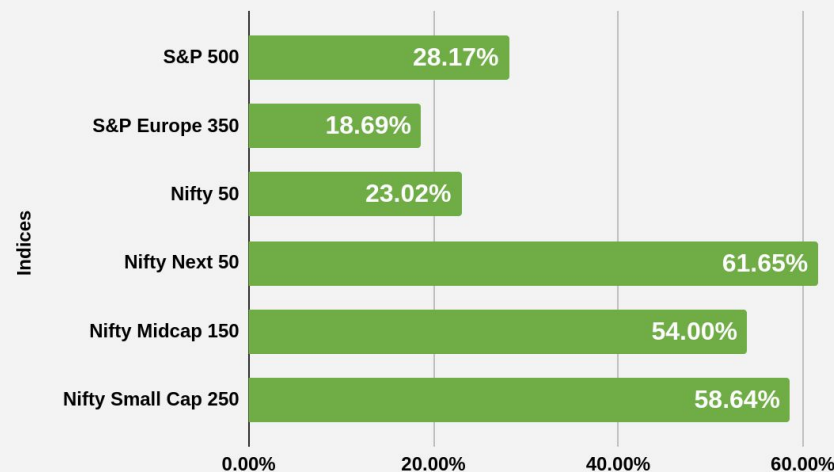
Source: AMFI | May 2023- April 2024

Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 31 May 2024

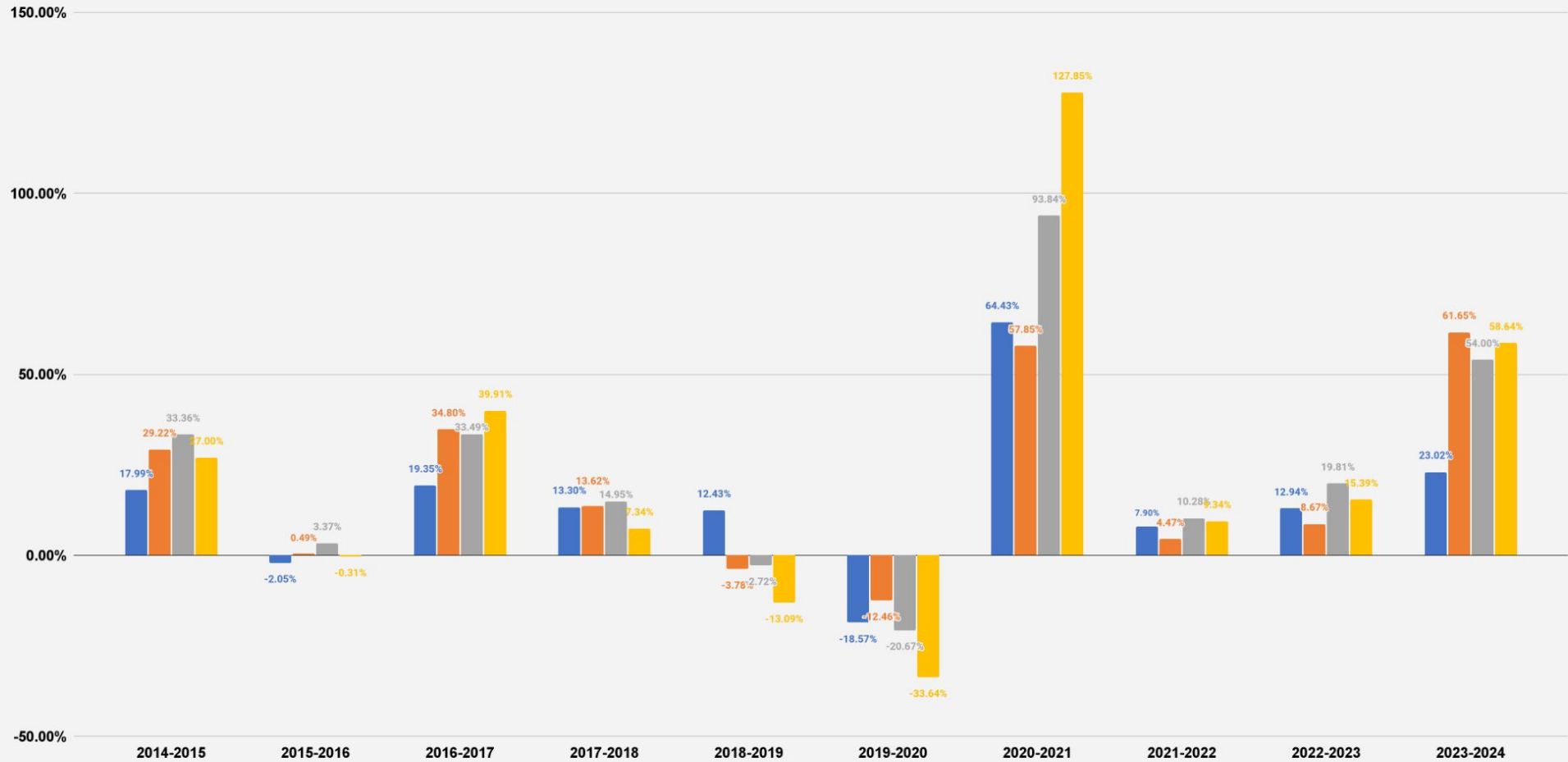
Market Indices (U.S, Europe & Domestic) (1Y Performance)



Source: Bloomberg | As on 31 May 2024

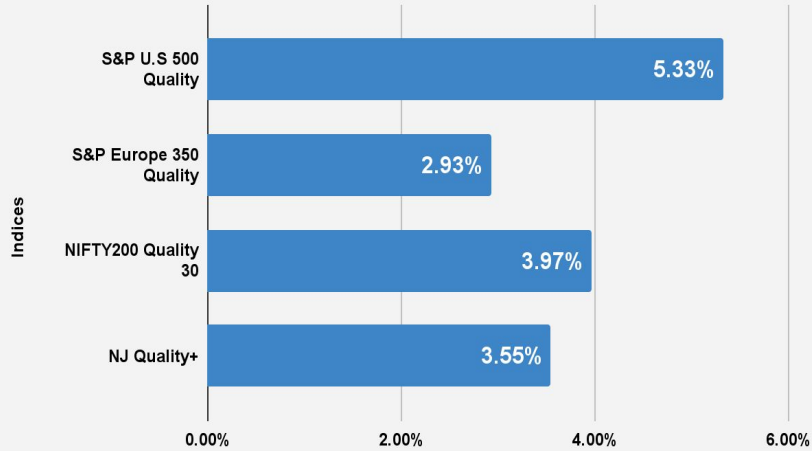
NIFTY MARKET INDICES (10Y Performance)

■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



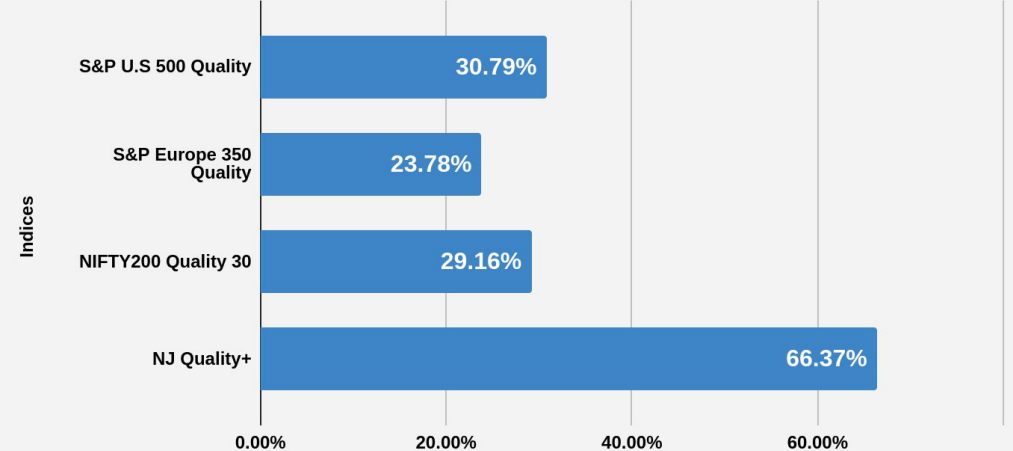
Source: Smart Beta | 31 May 2014 - 31 May 2024

Quality Factor Indices (1M Performance)



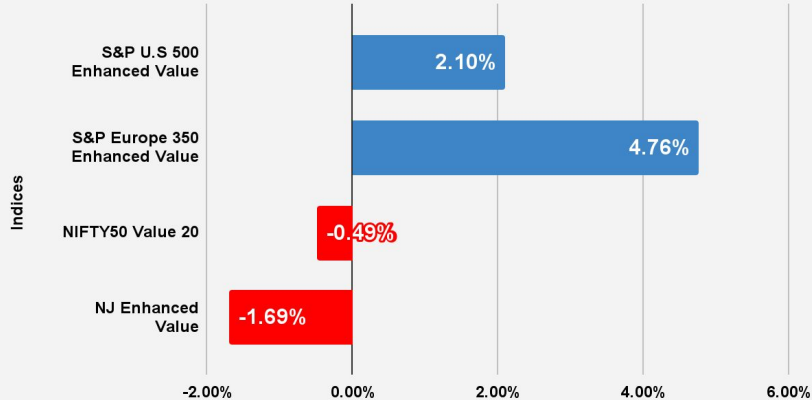
Source: Bloomberg, Smart Beta | As on 31 May 2024

Quality Factor Indices (1Y Performance)



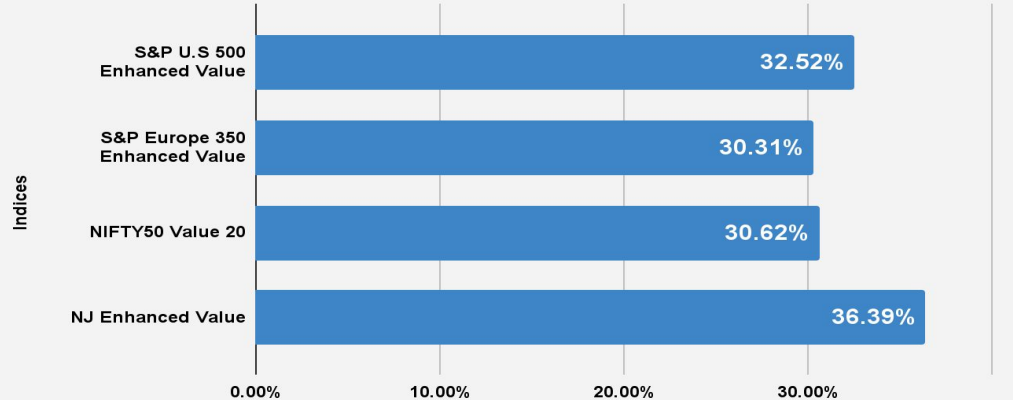
Source: Bloomberg, Smart Beta | As on 31 May 2024

Enhanced Value Factor Indices (1M Performance)



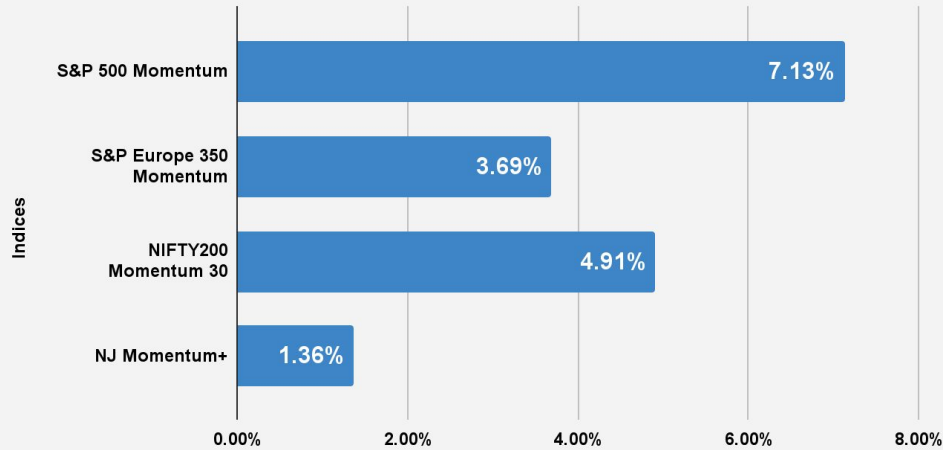
Source: Bloomberg, Smart Beta | As on 31 May 2024

Enhanced Value Factor Indices (1Y Performance)



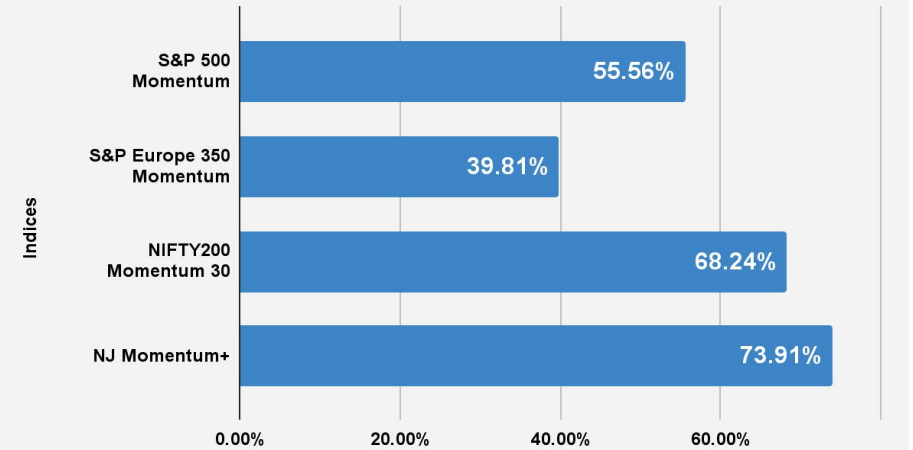
Source: Bloomberg, Smart Beta | As on 31 May 2024

Momentum Factor Indices (1M Performance)



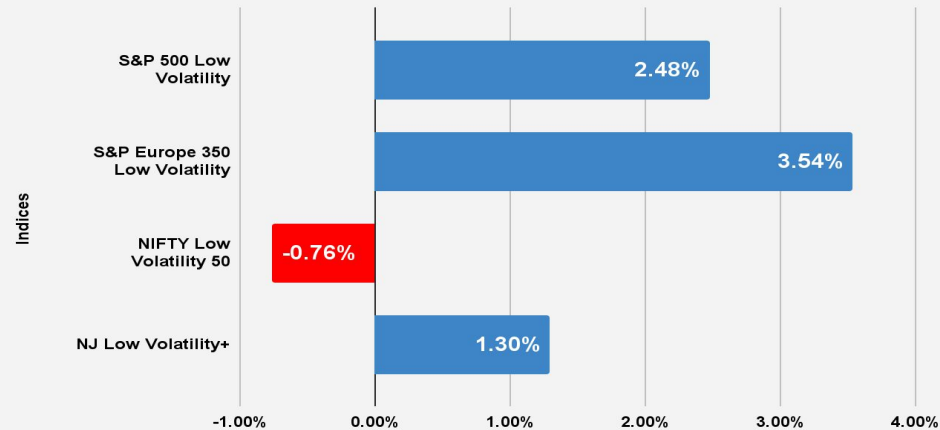
Source: Bloomberg, Smart Beta | As on 31 May 2024

Momentum Factor Indices (1Y Performance)



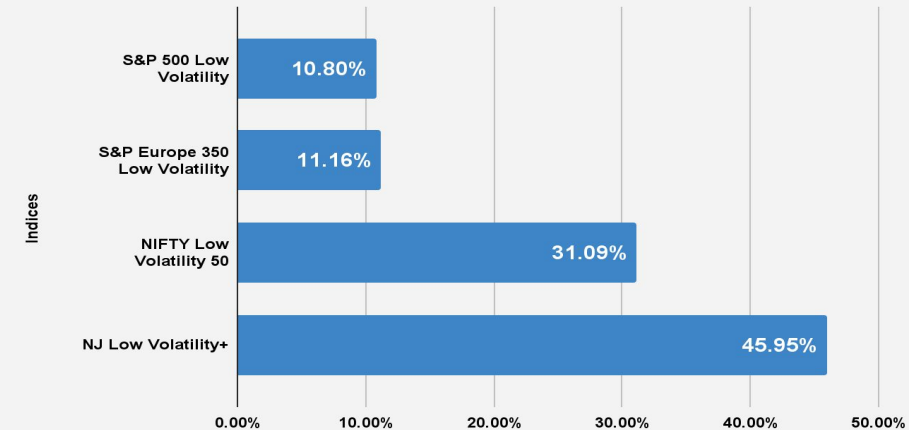
Source: Bloomberg, Smart Beta | As on 31 May 2024

Low Volatility Factor Indices (1M performance)



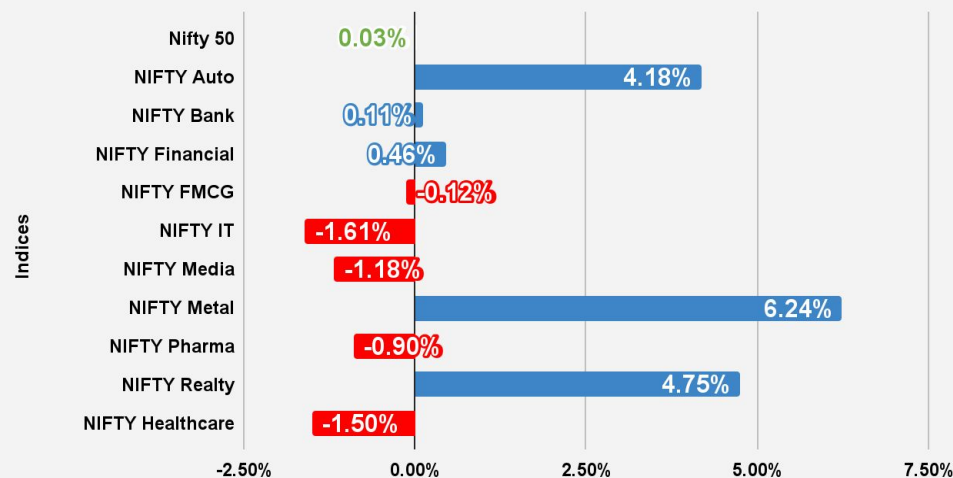
Source: Bloomberg, Smart Beta | As on 31 May 2024

Low Volatility Factor Indices (1Y Performance)



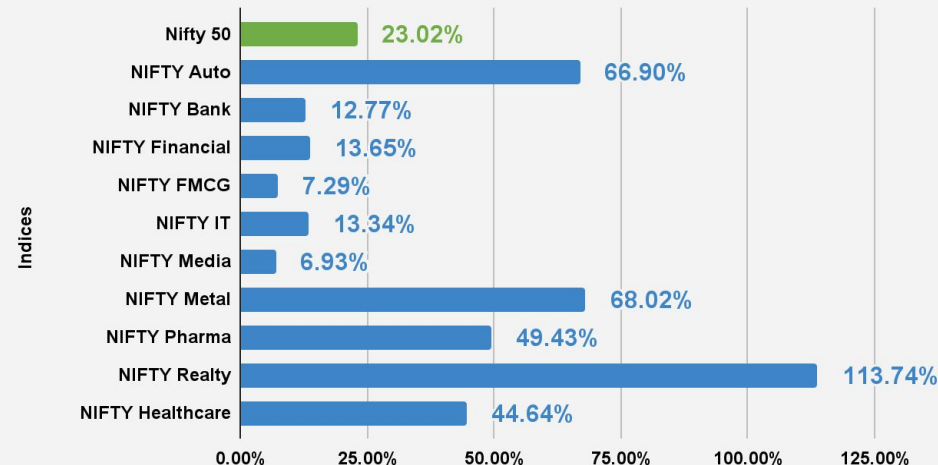
Source: Bloomberg, Smart Beta | As on 31 May 2024

Domestic Sectoral Indices (1M Performance)



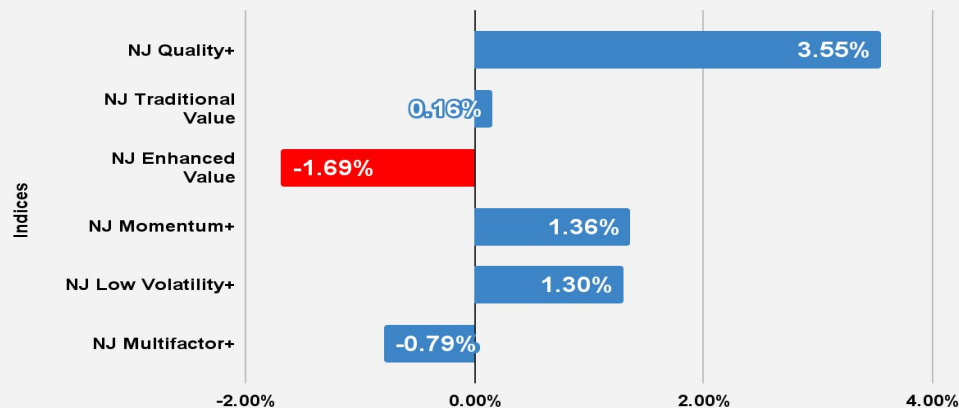
Source: Bloomberg | As on 31 May 2024

Domestic Sectoral Indices (1Y Performance)



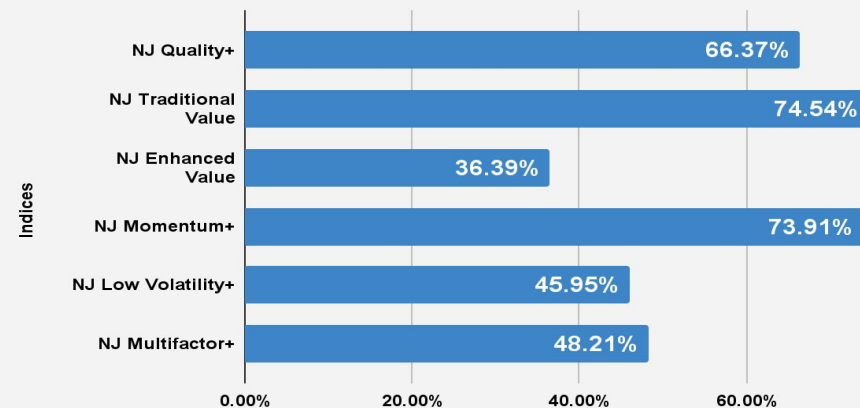
Source: Bloomberg | As on 31 May 2024

NJ Factor Portfolios (1M Performance)



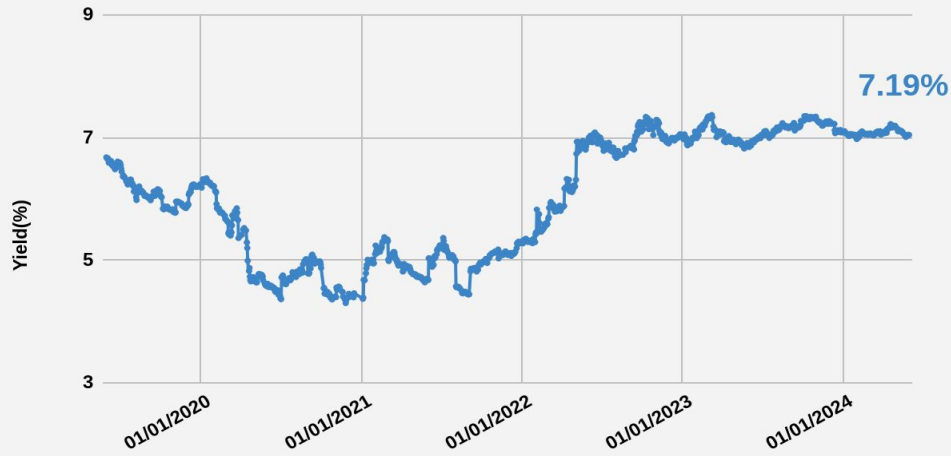
Source: SmartBeta, CMIE | As on 31 May 2024

NJ Factor Portfolios (1Y Performance)



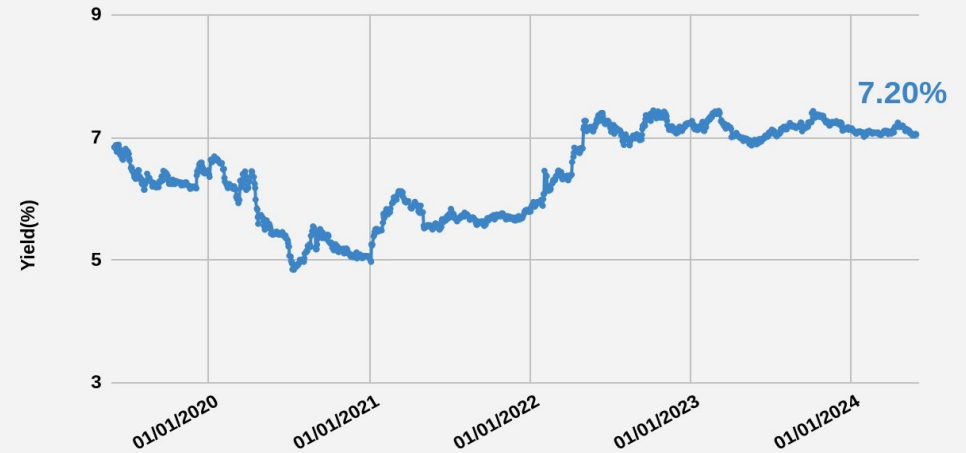
Source: SmartBeta, CMIE | As on 31 May 2024

India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 May 2019 - 31 May 2024

India 5-Year Gov. Bond Yield (%)



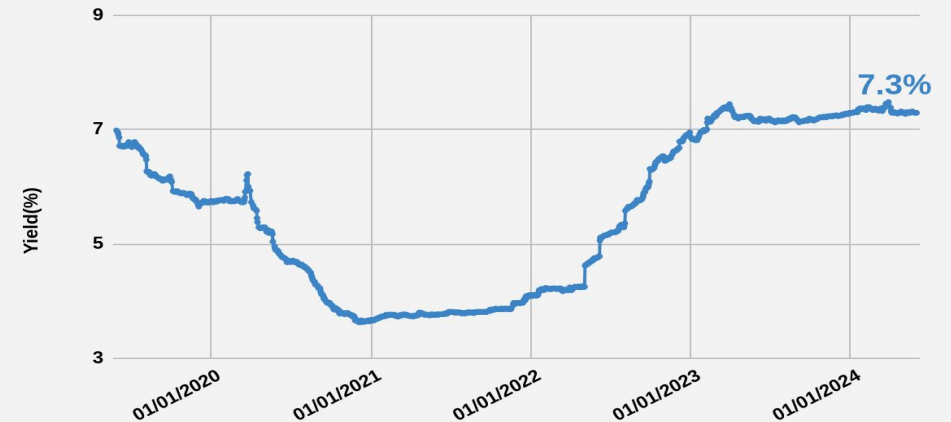
Source: Bloomberg | Between 31 May 2019 - 31 May 2024

India 10-Year Gov. Bond Yield (%)

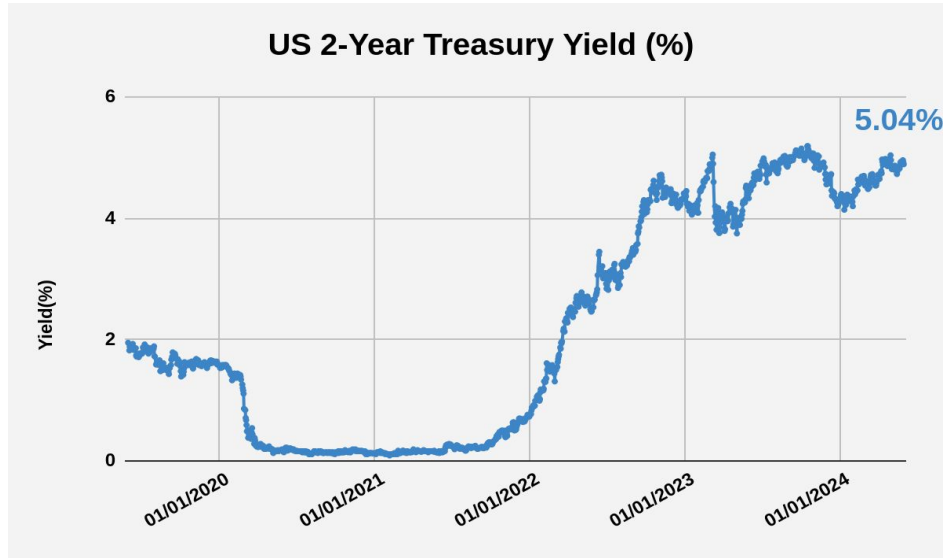


Source: Bloomberg | Between 31 May 2019 - 30 May 2024

India 3-Month MIBOR (%)



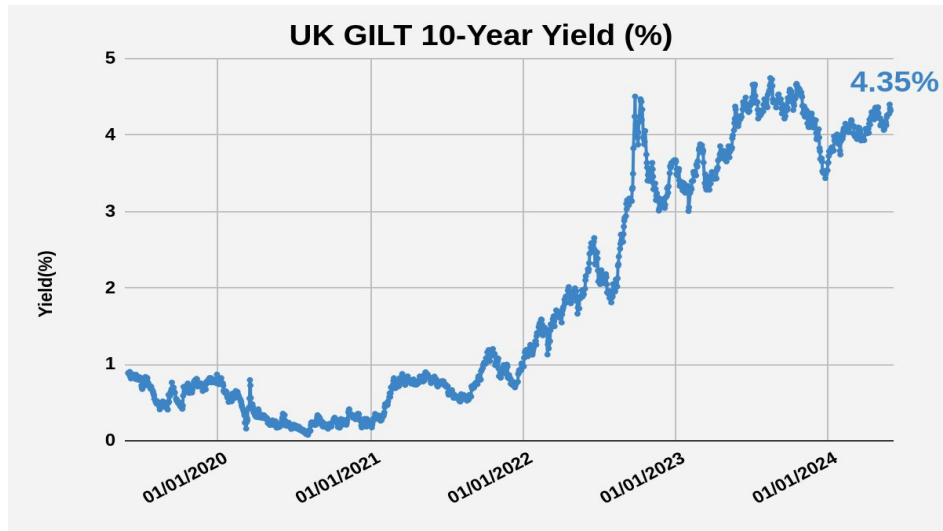
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



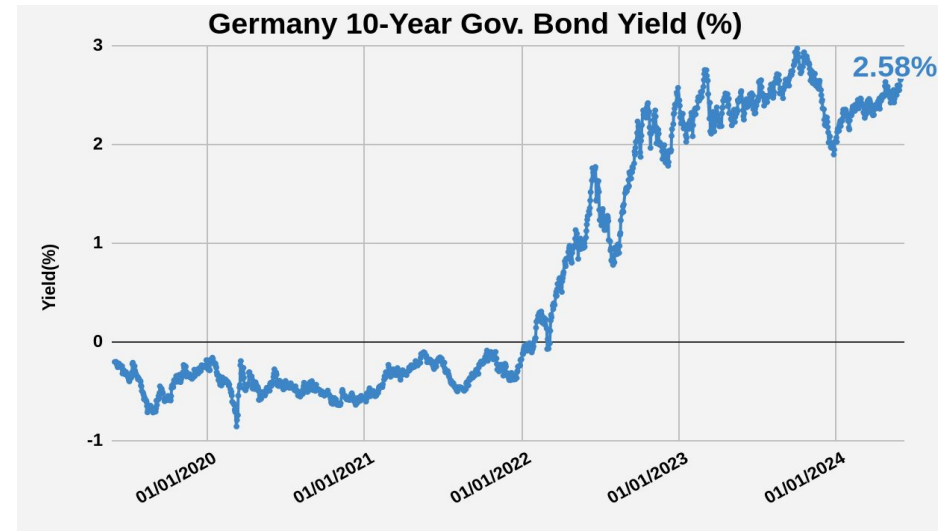
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



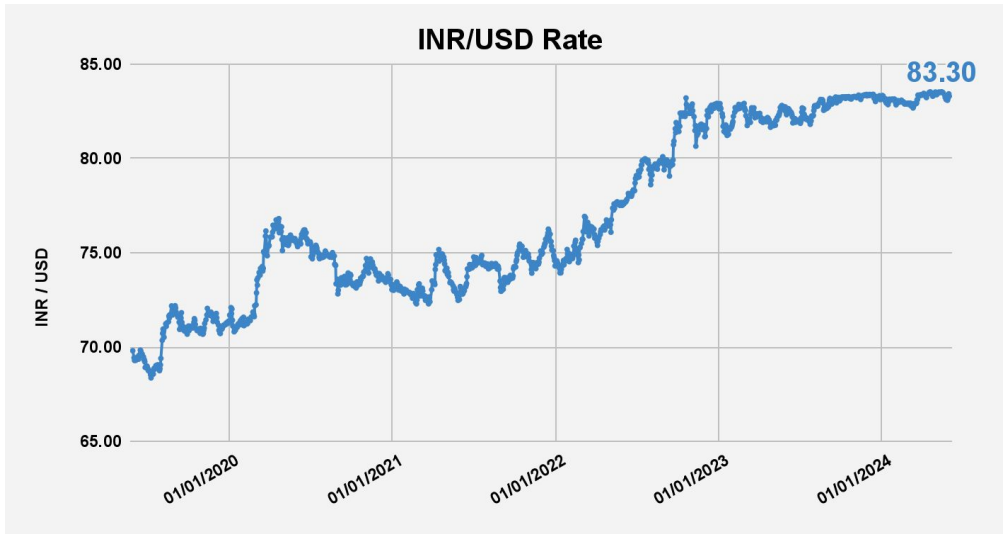
Source: Bloomberg | Between 31 May 2019 - 30 May 2024



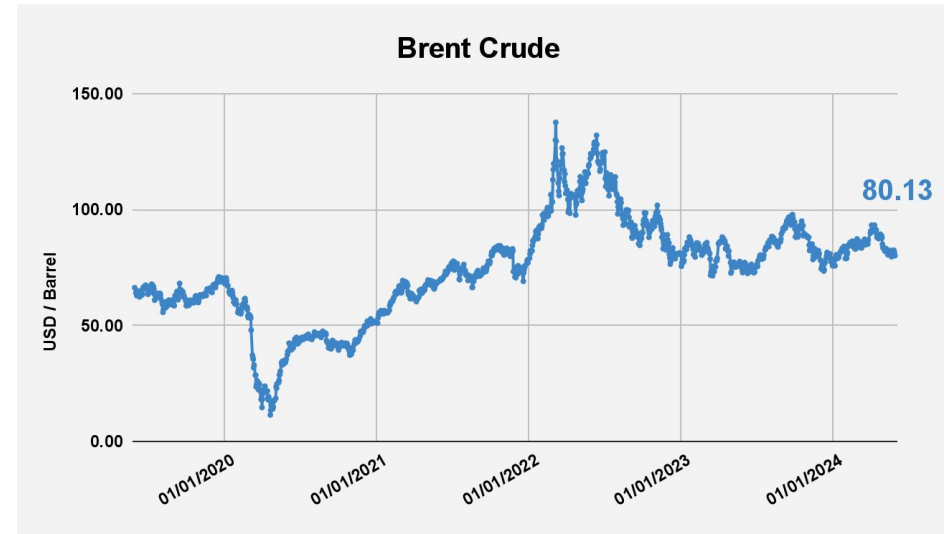
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



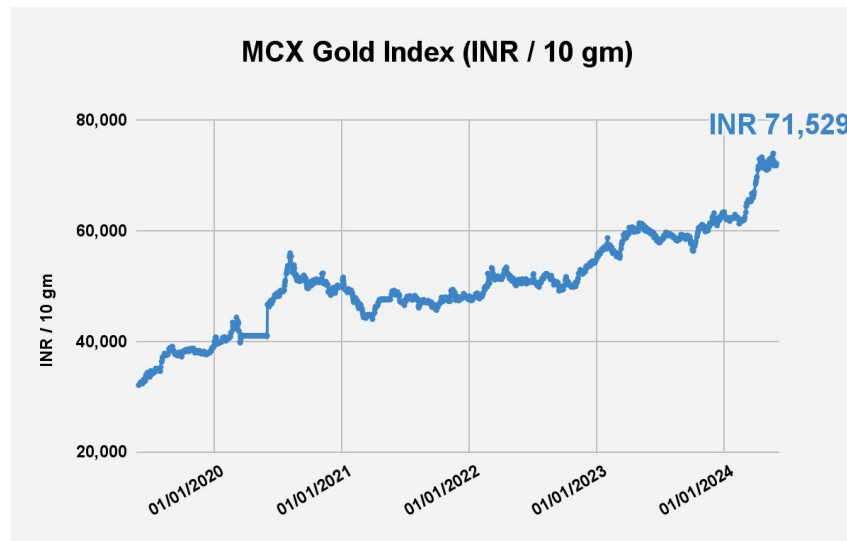
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



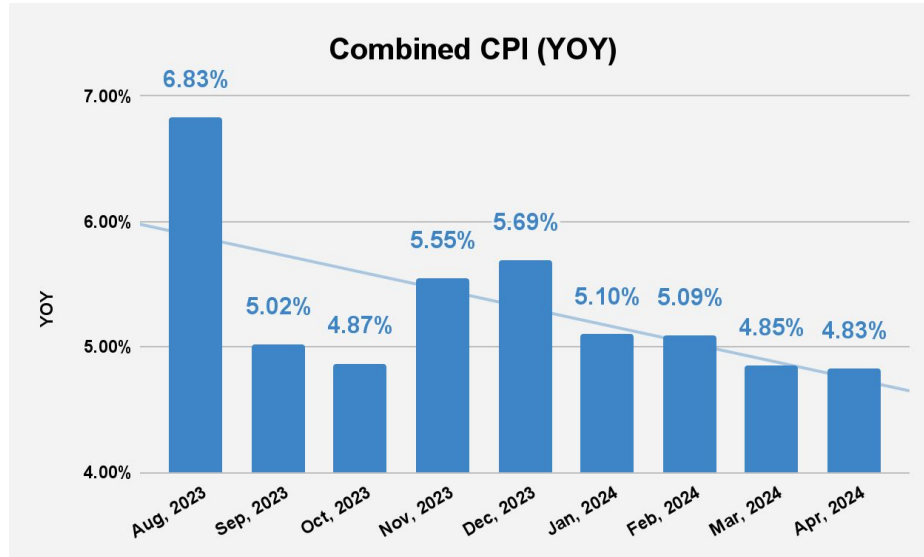
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



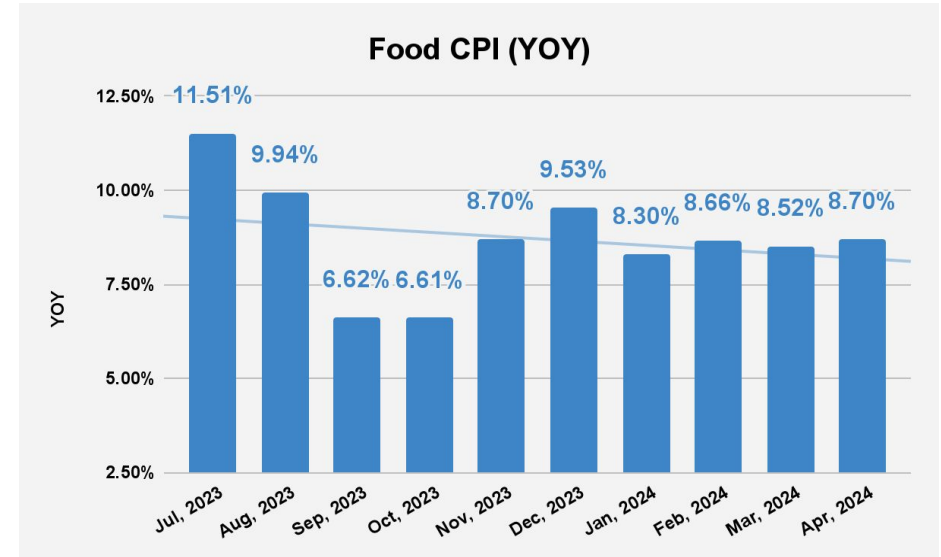
Source: Bloomberg | Between 31 May 2019 - 31 May 2024



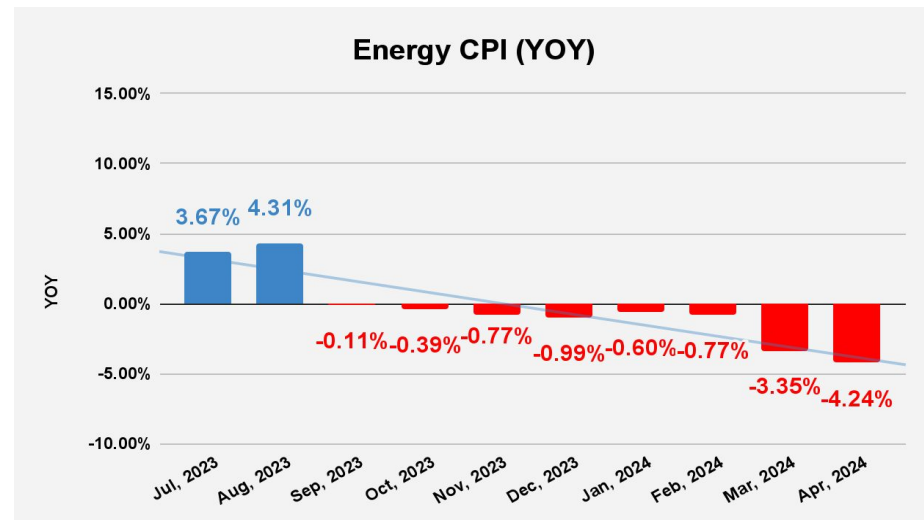
Source: Bloomberg | Between 31 May 2019 - 21 May 2024



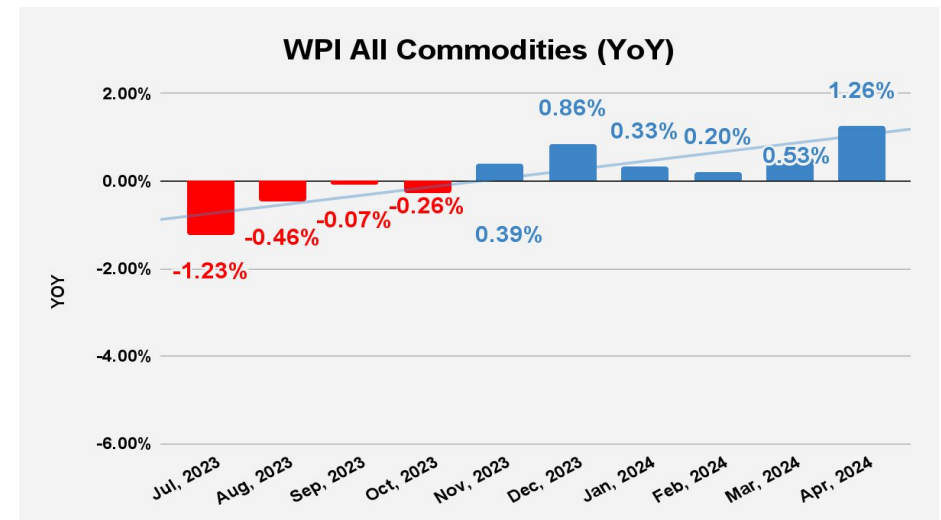
Source: Bloomberg, Central Statistical office of India | August 2023 - Apr 2024



Source: Bloomberg, Central Statistical office of India | July 2023 - Apr 2024



Source: Bloomberg, Central Statistical office of India | July 2023 - Apr 2024



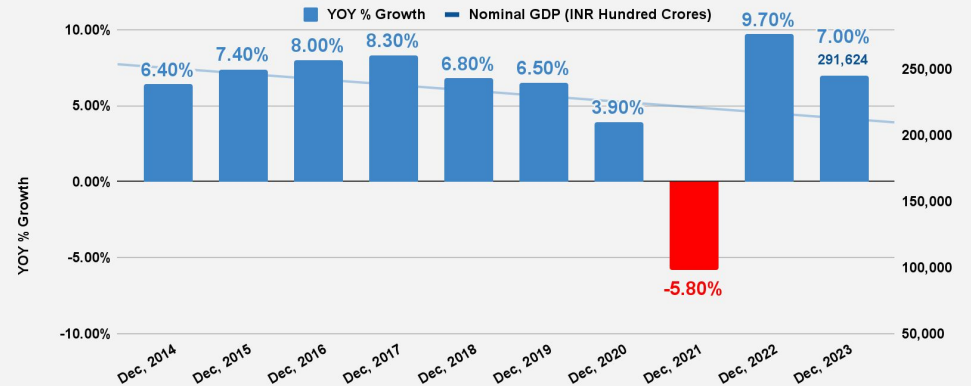
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | July 2023 - Apr 2024

Monthly GST Collection (INR Thousand Crore)



Source: Bloomberg, Press Information Bureau of India | June 2023 - May 2024

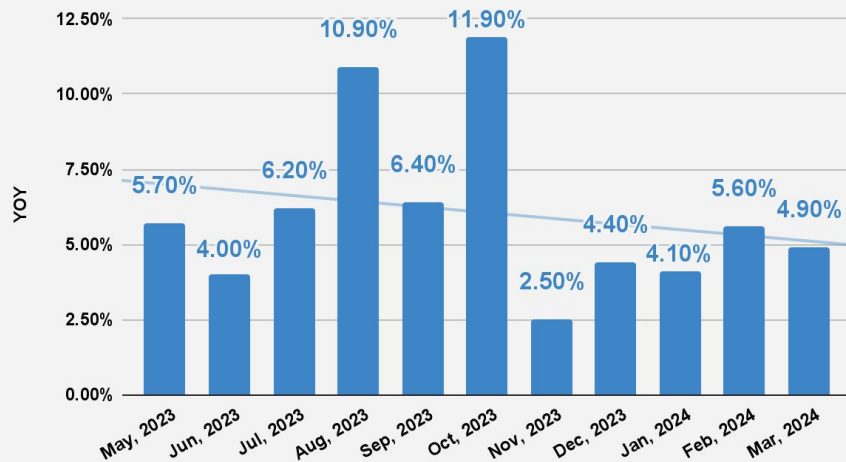
Annual GDP Growth (Constant 2011-12 Prices)



Source: Bloomberg, Central Statistical office of India | 2014 - 2023

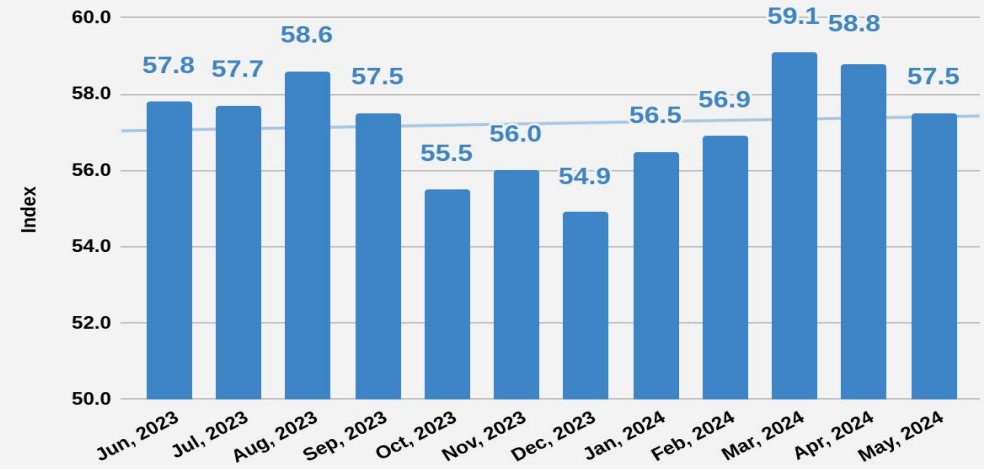
#Disclaimer: Provisional GDP Estimates for December 2023. The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ended December 2023 are provisional estimates calculated by taking the 4 individual quarterly GDP growth rates from January 2023 to December 2023. Note that these estimates are subject to potential revisions.

India Industrial Production (YoY)



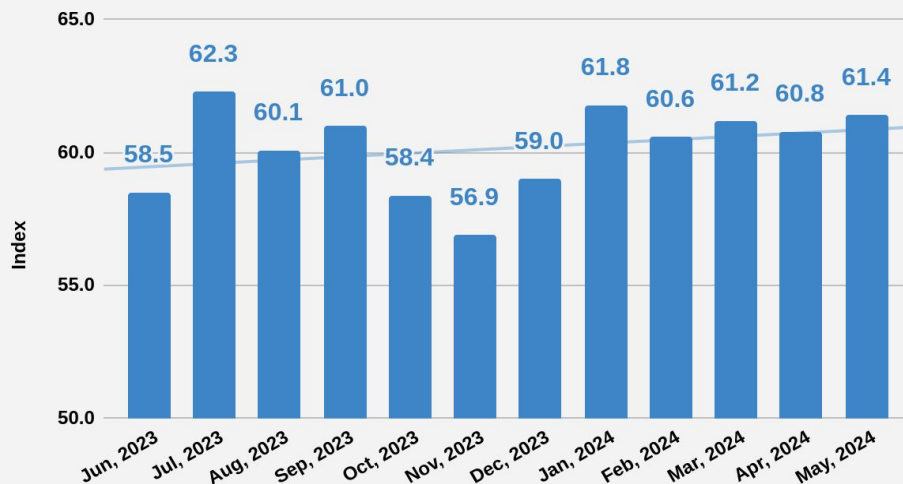
Source: Bloomberg, Central Statistical office of India | May 2023 - March 2024

India Manufacturing PMI



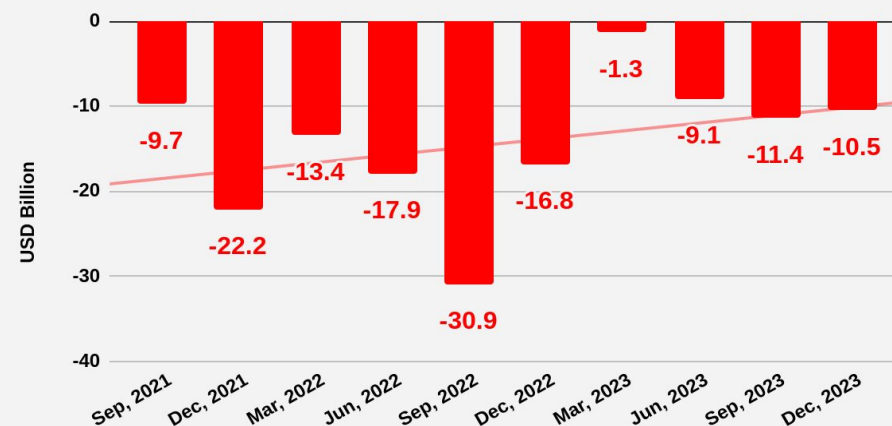
Source: Bloomberg, S&P Global | June 2023 - May 2024

India Services PMI



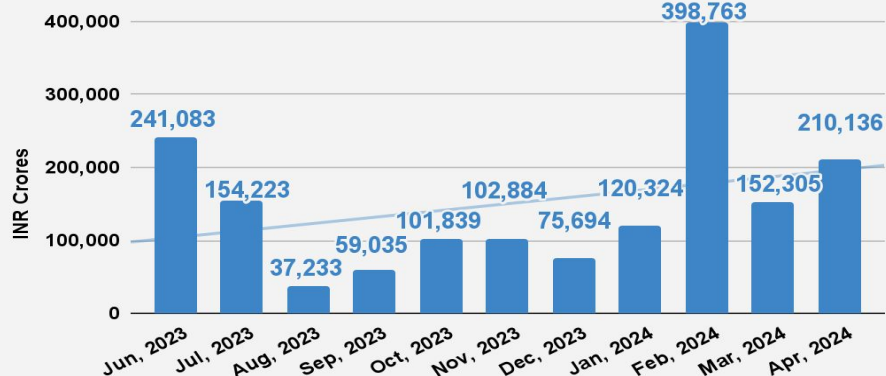
Source: Bloomberg, S&P Global | June 2023 - May 2024

India Balance of Payments (USD Billion)



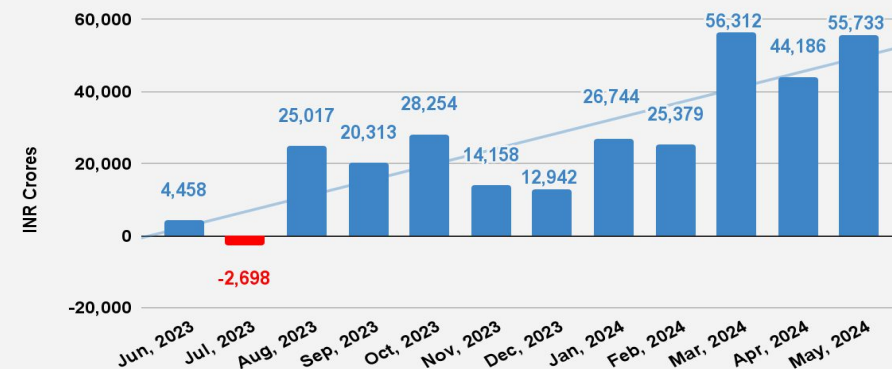
Source: Bloomberg, Reserve Bank of India | September 2021 - December 2023

India Govt Finances Fiscal Deficit (INR Crores)



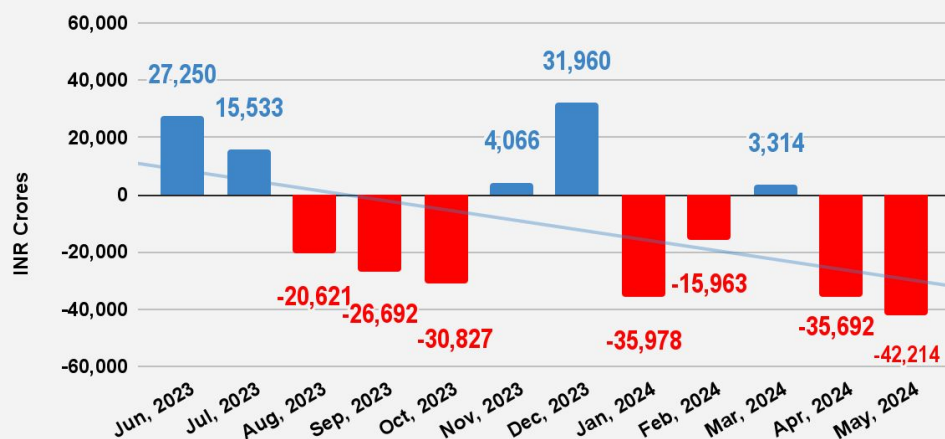
Source: Bloomberg, Controller General of Accounts | June 2023 - Apr 2024

DII Net Investment (INR Crores)



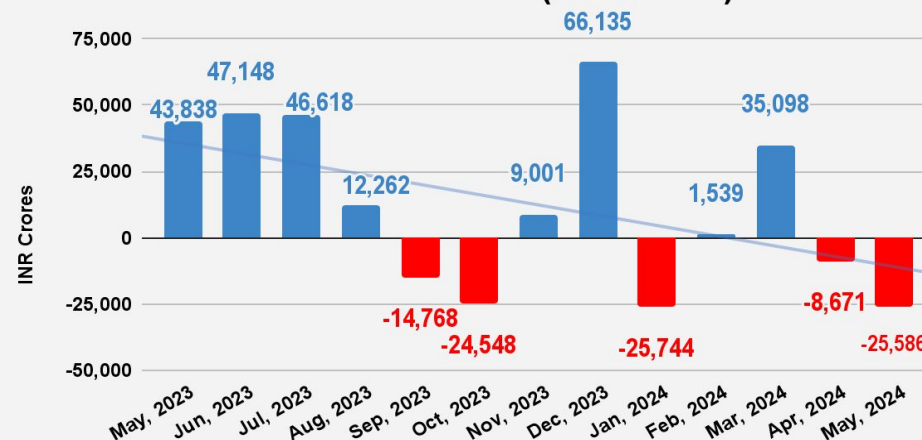
Source: Bloomberg | June 2023 - May 2024

FII Net Investment (INR Crores)



Source: Bloomberg | June 2023 - May 2024

FPI Net Investment (INR Crores)



Source: CDSL INDIA | May 2023 - May 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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