

Annexure 8

(To be submitted on Non-judicial Stamp Paper of appropriate value)

Bond of Indemnity to be furnished jointly by all Legal Heirs including the Claimant

For Transfer of AUM without production of Legal Representation on death of ARN Holder where no nomination has been registered).

I/We do hereby solemnly affirm and state on oath as follows:

That Mr./Ms. _____ Name of the deceased MFD _____

was registered with AMFI under ARN _____ and was empanelled with _____ Name of the AMC _____ as a distributor for promoting mutual fund schemes.

That the aforesaid ARN holder died intestate on _____, without registering any nominee/s leaving behind him/her the following persons as the only surviving legal heirs, according to the Law of Intestate Succession applicable to him/her by which he/she was governed at the time of his/her death.

Sr. No.	Name of the legal heirs/s	Address	Age	Relationship with the Deceased

Therefore, I/We, the deponent/s herein has/have, approached _____ AMC with a request to pay the unpaid commission amounts, if any, in respect of the deceased and also transfer the AUM in respect of the deceased to ARN - _____ of Mr./Ms. _____

without insisting on production of a Succession Certificate or an order of the court of competent jurisdiction, for which we or any one on our behalf, execute an indemnity as is herein contained and on relying on the information herein given by us, believing the same to be true.

In consideration therefore of my/our abovementioned request to pay the unpaid commission / transfer the AUM in respect of ARN - _____ of the deceased to ARN - _____ of Mr./Ms. _____, I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended, harmless, the aforesaid Mutual Fund and its successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my/our request, transferring the said Mutual Fund units as herein above mentioned, to the undersigned Mr./Ms. _____

_____, #, without insisting on production of a Succession Certificate or an order of the court of competent jurisdiction.

IN WITNESS WHEREOF the said Mr./Ms. _____, #, _____, & _____, #, _____

have hereunto set their respective hands and seals this day of _____.

Signed and delivered by the said legal heir/s.

Sr.#	Name the Legal Heirs	Signature of the Legal Heirs
1.		X
2.		X
3.		X

(*) = Name of the deceased unit holder (#) = Name of the claimant/s

SIGNED BEFORE ME

Place: _____
Date : _____

Signature of Notary / JMFC
Official stamp & seal of the Notary Magistrate/ Notary & Regn. No.:

Note: This indemnity is to be executed in the presence of a Judicial Magistrate First Class (JMFC) or a Public Notary